

**Public Document Pack  
SOUTHEND-ON-SEA BOROUGH COUNCIL**

**Education Board**

**Date: Tuesday, 5th June, 2018**

**Time: 8.15 am – 11.30am**

**Place: Darwin Room - Tickfield**

**Contact: Robert Harris**

**Tel No: 01702 215106**

**Email: [committeesection@southend.gov.uk](mailto:committeesection@southend.gov.uk)**

**A G E N D A**

<b>Agenda</b>	<b>Item</b>	<b>Lead</b>	<b>Time</b>
1.	<b>Apologies, Substitutions &amp; Introductions</b>  (AOB not on the agenda to be identified and dealt with at the discretion of the Chairman).	Chair	08.15
2.	<b>Membership, Constitution and Terms of Reference – attached</b>  Dialogue to consider variation to membership.	RH	08.20
3.	<b>a) Minutes of the meetings held on 13<sup>th</sup> March 2018 - Minutes attached</b>  <b><u>Matters Arising:</u></b>  Ed. Board Letter to S. Baldwin and response	Chair  Chair	08.30
	<b><u>Schools Forum Matters</u></b>		
4.	<b>Dedicated Schools Grant Budget Final Outturn 2017/18 – report attached</b>	PG	08.40
5.	<b>High Need Detailed Budget Allocation 2018/19 – report attached</b>	PG/GB	09.00
6.	<b>Maintained School Balances as at 31<sup>st</sup> March 2018 – report attached</b>	CH	09.20

	<b><u>Education Board Matters</u></b>		
<b>7.</b>	<b>Data on current situation regarding Secondary School Places – Information attached</b>	CB/BM	09.40
<b>8.</b>	<b>Progress on SEND 3 Year Journey (in particular notional funding) (no papers)</b> <ul style="list-style-type: none"> <li>• <b>Duties in relation to SEND;</b></li> <li>• <b>SEND Funding</b></li> </ul>	GB	09.50
<b>9.</b>	<b>Feedback on JTAI – (no papers)</b>	SL	10.00
<b>10.</b>	<b>Consultation on Ambition Skills Strategy – no papers</b>	BM	10.10
<b>11.</b>	<b>Feedback from Sub Group Chairs (written):</b> <p><b>(a) School Performance S.G. – Neil Houchen – paper to follow</b></p> <p><b>(b) Vulnerable Learners S.G. – Sarah Greaves – paper to follow</b></p> <p><b>(c) Resources S.G. – Robin Bevan – paper to follow</b></p>	NH  SG/JM  RB	10.20
<b>12.</b>	<b>Changes to Portfolio Holders – no papers</b>	BM	10.50
<b>13.</b>	<b>Any other business</b>		11.00
<b>14.</b>	<b>Date and time of future meetings Tuesday 5th June 2018</b>	RH	11.15

**Members:**

Mr M Sweeting (Chair), Dr R Bevan (Vice-Chair), Mr D Woollard, Mrs N Banister, Mrs L Yelland, Mrs J Jones, Mrs Karen Willis, Mrs A Turner, Mr T Barrett, Ms L Clark, Mr J Glazier, Dr P Hayman, Mr N Houchen, Mr J Johnson, Mr A McGarel, Ms J Mullan, Mr L Pryor, Mr S Reynolds, Ms V Wright, Ms M Palles-Clark and Cllr H Boyd (Councillor)

# SCHOOLS FORUM MEMBERSHIP

## UPDATED MAY 2018

### 1. Full voting members

# 2

#### Maintained Primary Schools (5 places)

Tim Barrett - Temple Sutton Primary	13 <sup>th</sup> October 2019
Lionel Pryor - Fairways Primary Governor	12 October 2020
Jim Johnson – Edwards Hall Primary	24 February 2020
Niki Bannister – Milton Hall Primary Governor	5 <sup>th</sup> June 2020
Julia Jones – Barons Court	

#### Maintained Secondary Schools (1 place)

Stuart Reynolds - Futures College	2 December 2019
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#### Academy Secondary (5 places)

Robin Bevan - Southend Boys (Vice-Chair)	24 February 2020
Neil Houchen - Eastwood Academy	18 March 2019
Michelle Palles-Clark - Shoeburyness High Governor	8 <sup>th</sup> March 2022
Paul Hayman – Westcliff High for Girls	3 December 2020
Karen Willis – Cecil Jones	

#### Academy Primary (3 places)

Lisa Clark - Hamstel Infant	7 December 2020
Maurice Sweeting - Hinguar Primary Governor (Chair)	4 December 2020
Darren Woollard – Blenheim Primary School	

#### Alternative Provision Academy (1 place)

Annette Turner - YMCA

#### Pupil Referral Unit (1 place)

Vacancy

#### Academy Special (1 place)

Jackie Mullan - St Christophers (SEN Trust Southend)	7 December 2020
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#### Early Years (2 places)

Vicky Wright – Professional Association for Childcare & Early Years	24 October 2020
Lesley Yelland - Essex Pre-School Learning Alliance	7 December 2020

### 2. Members with restricted voting

14 – 19 sector (1 place)

Anthony McGarel - South Essex College

24 October 2020

Trade Unions (1 place)

Jerry Glazier

1 December 2018

### **3. Non-Voting / SBC Council Representation**

Councillor Helen Boyd – Executive Cllr for Children & Learning - SBC

Simon Leftley – Deputy Chief Executive (People) - SBC

Brin Martin – Director of Learning – SBC

Gary Bloom – Head of SEND - SBC

Ian Ambrose – Head of Corporate Finance - SBC

Paul Grout – Finance - SBC

Christine Hickey – Finance – SBC

Elaine Hammans – Early Years – SBC

Amanda Champ – Head of School Performance and Improvement – SBC

# **Education Board Protocol**

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## **Education Board Member Protocols:**

### **1. Declaration of Interests**

Education Board members are expected to declare relevant personal, financial or business interest, which they or any person closely associated with them, has in any matter to be considered by the Education Board. Each Agenda will remind members of their obligations to declare interests on items proposed on it.

In considering the declaration of interest a member of the Education Board should apply the following test: would a member of the public, knowing the facts of the situation, reasonably think that the member might be influenced by the interest.

A prejudicial interest would include the situation whereby a proposal uniquely affects either a school at which they are headteacher/governor or which their children attend.

Where a member has a personal or pecuniary interest (either as an individual or as a headteacher or governor of a school) in a matter to be discussed at a meeting of the Forum or a sub-committee, the member concerned must:

- (a) Declare an interest at or before discussion begins on the matter.
- (b) Withdraw from the meeting for that item unless expressly invited to remain in order to provide information.
- (c) Not be counted in the quorum for that part of the meeting.
- (d) Withdraw during the vote and have no vote on the matter.

Provided that where such an interest is pecuniary only and is shared with at least one other member of the Education Board, the member shall be required to declare an interest, but subject to the approval of the Forum, will be permitted to speak and vote on the matter, and be included in the quorum for the meeting.

### **2. Confidentiality**

Education Board members will observe the confidentiality of some matters when necessary. On some issues, and in particular matters relating to proposed contracts information of a confidential or privileged nature may be given to members of the Forum to help with their understanding of the matter under discussion. (Also see: General Protocols - Part II Agenda Items)

### **3. Reports**

Officers undertake to provide the agenda and reports at least 5 working days before an Education Board meeting. Education Board members are expected to have read all the reports before the meeting.

### **4. Questions**

a) As they represent school phases, Education Board members will avoid raising specific questions/queries relating to their own school during the meeting. These should be addressed to officers outside the meeting.

### **5. Attendance at meetings**

a) To ensure all meetings are quorate Education Board members will appoint a substitute to attend and vote at meetings they are unable to attend. Substitutes only have these rights if the Clerk of the Forum is notified of their attendance before the meeting. Substitutes must themselves be eligible for appointment to the Forum in the same way as the members for whom they are acting as substitute. The Clerk holds a list of the substitutes for each phase.

b) Education Board members will inform the Clerk if a substitute will be attending on their behalf.

c) If a relevant phase substitute is not available, Education Board members will give apologies to the Clerk before the meeting.

d) An Education Board member who fails to attend any meetings for a period of twelve months commencing with the date of his last attendance without the consent of the Education Board, whether represented by a substitute or not, will be deemed to have resigned from the Board.

### **6. Quorum**

8 Board Members (the quorum is 40% of the total membership (excluding vacancies)).

### **7. Conduct at meetings**

During meetings Education Board members will treat all individuals with respect, whether other Education Board members, SBC officers or partnership employees, or their representatives.

## **Local Authority Officer Protocols:**

### **1. Reports**

Officers will provide reports in accordance with the timescale issued by the Clerk. This will enable the agenda to be published on the SLN, as required by Schools Forum Regulations, 7 days in advance of any meeting.

Officers will:

- a) avoid the use of jargon in reports
- b) consider the use of a PowerPoint presentation if the issues are complex
- c) use table discussions where possible for consultation issues
- d) when presenting reports at meetings, focus on 2 to 3 key issues only relating to the purpose/decision and invite other questions.

### **2 Conduct at Meetings**

During meetings officers will treat all individuals with respect, whether Education Board members, other SBC officers or partnership employees, or their representatives.



## **General Protocols**

### **1. Report Recommendations**

4 definitions will be used in recommendations for reports:

Approve – will be requested when a decision is to be made by the Education Board within its constituted powers.

Comment – will be requested when the LA is consulting the Education Board, e.g. options are being explored with a view to leading to a specific proposal – an initial consultation influencing direction of development.

Agree – will be requested when there are specific proposals, before a Local Authority formal decision.

Note - will be requested on any reports purely for interest that may have a bearing on future issues or developments.

### **2. Part II Agenda Items**

There is a presumption in local authority meetings that they will be held in public and their papers will be published, in the interests of transparency. In a few limited circumstances, formal meetings can consider 'exempt' information in private, and only a brief summary of the discussion will be published.

Exempt information is where publicity would be prejudicial to the public interest. This includes the risk of breaching data protection rules when discussing an individual who could be identified, or publishing commercially sensitive information that would be prejudicial to the County Council's or a third party's financial interests.

The Constitution of the Council refers to confidential information and the requirement to exclude the Public from meetings: The public must be excluded from meetings whenever it is likely in view of the nature of the business to be transacted or the nature of the proceedings that confidential information would be disclosed and a resolution has been made by the decision-making body excluding the public during the transaction of business.

The Constitution also refers to exempt information and the discretion to exclude the public from meetings.

The public may be excluded from meetings whenever it is determined by the decision-making body that the nature of the business to be transacted or the nature of the proceedings are such that exempt information would be disclosed, e.g.

- Information relating to any individual;
- Information which is likely to reveal the identity of an individual;
- Information relating to financial or business affairs of any particular person (including the authority holding that information);
- Information relating to any consultations or negotiations, or contemplated consultations or negotiations, in connection with any labour relations matter arising between the authority or Minister of the Crown and employees of, or office holders under, the authority;
- Information in respect of which a claim to legal professional privilege could be maintained in legal proceedings;
- Information relating to any action taken or to be taken in connection with the prevention investigation or prosecution of crime.

#### **For Education Board meetings:**

When the information is considered 'exempt':

- The Education Board agenda will be split into Part I and Part II;
- Part II will not be published on the SLN;
- Education Board members will receive Part II documentation separately;
- Education Board members will be advised that matters in the public domain would be discussed in Part I and matters not deemed public would be discussed in Part II.
- There will be, an opportunity for the Education Board to argue for any Part II matter to be brought forward to Part I if this was felt necessary.
- Education Board members will not disclose Part II information unless given the consent of a person authorised to give it.

## **Education Board Terms of Reference**

### **Principles:**

- Discharge statutory functions of "Schools Forum" (SF)
- Single, overarching consultation and engagement body
- Membership elected from constituent groups/stakeholders
- Non-political, not part of Southend Borough Council formal constitution
- Engagement of key professionals in consultation, development and review of education policy, performance and strategy

### **Remit:**

- Retain current "Schools Forum" specific statutory decisions
- Advise/recommend to Council on education matters
- Monitor agreed education priorities, performance, plans, resourcing and outcomes
- Commission support where required
- Consultation on policy and strategy

### **Generic remit for each sub group**

- To devise, subject to the agreement of the Board a medium/long term work plan within the specified area;
- To both receive from and escalate to the Board;
- To undertake detailed operational scrutiny and reporting required by the Board;
- To undertake further work commissioned by the Board, including potential task and finish groups;
- To monitor the performance outcome measures determined by Board in their area of specialism;
- To ensure clear linkage across sub group agendas and chairs;
- To actively engage with their constituent bodies;
- To ensure effective coordination of message and action from affiliated groups.

### **School Performance Sub Group**

- To advise Council/Cabinet and subsequently own a school performance strategy for Southend
- To implement the strategy, alongside the Regional Commissioner, in order to improve education performance in all schools and setting
- To work with schools and settings to periodically collect and analyse performance data. (Subject to data sharing protocol and agreement on high level data dashboard KPIs)
- To advise Council/Cabinet on the appropriateness of future priorities, targets and measures used to determine progress;
- To commission appropriate support where required both generic core programmes and specific targeted interventions, where required phase specific;
- To commission as and when appropriate relevant research on targeted School Improvement initiatives;

- To be accountable to the Board for the effectiveness of commissioning work, budget and due process;
- To ensure effective impact and value for money for school improvement commissioned function.

### **Vulnerable Children's Sub Group**

- To oversee the implementation of the over-arching three year strategy for SEND in Southend;
- To ensure the consideration of 0-25 on relevant issues;
- To examine ways in which the Council and its partners can ensure that all children (including those who are vulnerable) have access to high quality education provision;
- To recommend ways in which the Council and its partners can celebrate diversity and ensure that we are inclusive and supportive to all children;
- To review how information is shared between early years providers, primary and secondary schools to achieve good quality transitions for vulnerable children and their families;
- To explore how vulnerable children can be identified earlier in the education system so that they have access to the support that they need and prevent problems escalating;
- To develop a constructive dialogue between council departments, the voluntary sector and partner organisation across Children's Services to streamline processes and join up services for children and their families;
- To review, evaluate and monitor the effective delivery of the Children Looked After and Care Leaver's Strategy, SEND Reforms, Early Help, SEND Strategy, relevant sections of the CYPP and the Quality Improvement Plan (QIP), - ensuring that the links are made and that they make a difference to outcomes for children;
- To maintain a strategic overview of national and local developments, initiatives, plans and policies that impact on services for vulnerable children.

### **Resources**

- To discuss revenue funding, people management policies, services provided to schools through SLAs, procurement of major contracts affecting schools, policy and other service development proposals affecting schools in relation to the functions of the Council, to inform decision-making by the Education Board on matters within the constitution of the statutory Schools Forum, and improvements to services provided to schools.

**Public Document Pack**  
**SOUTHEND-ON-SEA BOROUGH COUNCIL**

**Meeting of Education Board**

**Date: Tuesday, 13th March, 2018**

**Place: Darwin Room - Tickfield**

**3**

**Present:** Maurice Sweeting – Hinguar Primary School (Chair)  
Robin Bevan – Southend High School for Boys (Vice-Chair)  
Lionel Pryor – Fairways Primary School  
Michelle Palles-Clark – Shoeburyness High School  
Jim Johnson – Edwards Hall Primary School  
Jackie Mullan – St Christophers Special School  
Paul Hayman – Westcliff High School for Girls  
Lisa Clark – Hamstel Infant School  
Lesley Yelland – Pre-School Learning Alliance  
Julia Jones – Barons Court Primary School  
Darren Woollard – Blenheim Primary School  
Niki Lamont – Milton Hall Primary School  
Tim Barrett – Temple Sutton Primary School  
Neil Houchen – Eastwood Academy  
Stuart Reynolds – Futures Community College  
Jerry Glazier – Teacher Unions

**In Attendance:** Brin Martin – Director of Education – SBC  
Christine Hickey – Finance – SBC  
Paul Grout – Finance – SBC  
Gary Bloom – SEN – SBC  
Elaine Hammans – Early Years – SBC  
Amanda Champ – School Performance – SBC  
Councillor James Courtenay – Executive Cllr for Children & Learning - SBC  
Vicky Wright – PACEY  
Robert Harris – Clerk – SBC

**Start/End Time:** 08.15am/11.05 am

**1 Apologies, Substitutions and Introductions**

Apologies were received from Karen Willis, Annette Turner, Anthony McGarel and Simon Leftley.

**2 Membership Update**

The Board noted that David Parker had resigned and Michelle Palles-Clark had been nominated to fill the vacant position. The Board also noted that the membership would be reviewed and updated accordingly.

Resolved:

1. That the nomination of Michelle-Palles-Clark to fill the vacancy within the Academy Secondary be agreed.
2. That the Membership be reviewed and updated accordingly.

### **3 Minutes of the meeting held on 16th January 2018 and Matters Arising**

#### **Matters arising**

##### Provision of Secondary School Places

The Board received a brief update from BM on the current position regarding the future provision for Secondary School places across the Borough. BM advised that there were sufficient secondary school places for 2018-2020.

The Board noted that the Council's Cabinet will be considering a report on this matter and recommending that the proposed Free School option was discontinued in favour of expansion in existing secondary schools. This has been achieved with the help of several schools expanding to the required number.

The Board emphasised that a long-term strategic vision and plans for school places in the borough was essential to ensure the sustainability of places beyond 2020 and the possibility that the Free School option may need to be revisited. The strategic plan should take into account the location of a free school, the density of Southend and housing, with a possible 10,000 more homes in the Borough in 10-20 years.

The Board sought clarification whether an 'all through school' had been considered. Officers advised that this had not been part of the initial considerations on the option for a new Free School and was not currently being looked at as the capacity is required in secondary phase.

Resolved:

That the minutes of the meeting held on 16<sup>th</sup> January 2018 be confirmed as a correct record.

### **4 Academy Balances at 31st August 2017**

The Board considered a report from Christine Hickey setting out the financial position of Southend Academy Trusts and the overall current financial health for these Academy's as at 31<sup>st</sup> August 2017.

The Board noted that the Seabrook College balances transferred on conversion do not appear to be included in the Trust accounts and needs to be corrected.

It was highlighted that nationally there were a number of Trusts have not maintained their budgets and find themselves in financial difficulty and the Board need to be mindful of this. The information would be shared with the Regional Schools Commissioner (RSC) and the Board requested that the RSC provide feedback.

Resolved:

1. That the report be noted.

2. That the financial position of Southend Academy Trusts continue to be reported/presented to the Education Board for information.

## **5 Forecast Outturn for the Dedicated Schools Grant Budget 2017/18**

The Board considered a report from Paul Grout providing an update on the Dedicated Schools Grant forecast outturn projections expected for the 2017/18 schools budget, high needs, early years and centrally retained as at the end of February 2018.

The Board noted that the key issue was addressing the High Needs Funding, which was discussed in more detail under item 6 below.

Resolved:

1. That the continual overspend on the 2017/18 Dedicated Schools Grant (DSG) budget and the consequential forecast impact on resources for 2018/19 (as previously reported), be noted.
2. That the continual need to ensure DSG expenditure and funding is sustainable within its own funding allocations for future years, with DSG reserves restored to balance, be recognised.
3. That it be noted that the High Needs Funding Task and Finish Group will continue to address the need to fund immediate High Need savings.

## **6 High Needs Funding**

The Board considered a briefing note on the operation of the High Needs Task and Finish Group.

The Board noted that the group was undertaking due diligence to identify both in year and next year savings. There was potential for some immediate savings of £50K and other areas that could potentially realise savings in the region of £150-200K.

The Board expressed its appreciation for the work being undertaken to address and identify the savings needed within the High Needs Funding block.

Resolved:

That the briefing note on the operation of the High Needs Task and Finish Group be noted.

## **7 Early Years 2018/19 Provider Rates and Deprivation Entitlement Paper**

The Board considered a report from Elaine Hammans providing details on the first review of the deprivation supplement and the implications of the changes in the Early Years Pupil Premium criteria which comes into effect from April 2018.

The Board discussed the implications and the impact that the proposed new funding rates for 2018/19 will have on early years' providers from all sectors, the consequences for individuals and whether some would be disproportionately affected.

Resolved:

1. That the criteria for the mandatory deprivation funding for 2018/19, following the consultation with all early years providers, be confirmed.
2. That a further review be undertaken from September 2018 of deprivation supplement criteria, taking into account whether or not to align the supplement with the April 2018 revision of EYPP and FSM criteria.

## **8 SEND The Three Year Journey**

The Board considered a report from Brin Martin which provided a briefing on SEND in Southend and provided members with the opportunity to engage in a strategic discussion, given the significant changes and challenges, on SEND provision and outcomes.

The Board also received the SEND dashboard and 'mind map' to aid discussions. The documents would be circulated following the meeting and members were asked to provide feedback and views – particularly any additional areas which need to be included and areas which should be prioritised.

Resolved:

1. That the current context of provision for learners with SEND in Southend, be noted.
2. That the Board recognises its role in supporting improvements in the area provision for SEND, as will ultimately be tested through OFSTED/CQC inspection.
3. That the refresh of the three year SEND strategy be actively supported.

## **9 Feedback from Sub Group Chairs**

The Board received and noted an update from Robin Bevan on the work of the Resources Sub Group.

## **10 Update on Current Matters**

### Ofsted Targeted Area Inspection

The Board was informed that an Ofsted Joint Targeted Area Inspection (JTAI) for Southend would begin on Monday 19<sup>th</sup> March 2018. The inspection team would consist of 16 inspectors from Ofsted, CQC, HMICFRS and HMIP and will be inspecting services within statutory Children's Services, Health, Police, probation services and youth offending services.

### Schools Inspection Regime

BM updated the Board on some important changes to the Ofsted inspection regime. There were two key changes:



- Where there are serious concerns about safeguarding, behaviour or the quality of education Ofsted will continue to convert a short inspection to a Section 5 inspection (usually within 48 hours);
- Where there are no significant issues but there are concerns a Section 5 inspection will take place within 1 to 2 years (allowing the school to address any weaknesses) – the overall judgement will not change and the school would remain ‘good’.

The Board was informed that several schools had recently undergone an Ofsted short inspection and noted that Chalkwell Hall Infant School, Chalkwell Hall Junior School and Fairways Primary School had all retained a Good rating. However, Cecil Jones had received an inadequate rating.

There were three further inspections underway which were not currently in the public domain.

The Board noted that 85.6% of pupils are attending good or outstanding schools in the Borough.

The Board discussed Cecil Jones’ inadequate rating and expressed concerns about the current situation at the school. The Board was advised that regular robust discussions are taking place with the Regional Schools Commissioner (RSC) and the Council was offering support the RSC in support of the school.

The Board also extended its collective support for the school.

Resolved:

That the Chairman, on behalf of the Education Board, writes to the Regional Schools Commissioner setting out their concerns and offering its collective support for the school.

#### Academisation

The Board was informed that there were two schools progressing with academisation and are likely to convert on 1<sup>st</sup> May 2018. The Board also noted that the Diocese of Brentwood was in the process of extending its multi-academy trust to include schools in Southend (i.e. St Thomas More, Our Lady of Lourdes and Sacred Heart in the first instance).

#### **11 Any Other Business**

None.

#### **12 Date and time of future meetings**

Tuesday 5<sup>th</sup> June 2018 at 08.15am – Tickfield Centre

**Chairman:** \_\_\_\_\_

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# Southend-on-Sea Borough Council

Report of Deputy Chief Executive – People  
and Director of Finance and Resources

To  
**Education Board**

On  
**5<sup>th</sup> June 2018**

Agenda  
Item No.

**4**

Report prepared by:  
Paul Grout, Senior Finance Business Partner

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## Final Outturn for Dedicated Schools Grant 2017/18

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### **1 Purpose of Report**

To update the Education Board on the Dedicated Schools Grant (DSG) final outturn for the 2017/18 schools budget, high needs, early years and centrally retained.

### **2 Recommendations**

Education Board are asked to

- 2.1 Note the final 2017/18 outturn, and agree the subsequent DSG reserve balances for each funding block to be carried forward into 2018/19.

### **3 Background**

- 3.1 This report sets out the final outturn compared to the 2017/18 DSG budget set for schools, high needs, early years and centrally retained, and resultant impact on DSG reserve balances.

### **4 2017/18 Dedicated Schools Grant Budgets**

- 4.1 Appendix 1 provides the detail of the allocated DSG Budget, final outturn and final variance for the schools block, high needs, early years, centrally retained and DSG income.
- 4.2 The budget and outturn are presented as gross figures which include allocations which are recouped from the Schools and High Needs Block by the Department for Education (DfE) in order to pass funding directly onto academies, High Need – free school, further education colleges. The recoupment figures are reported in separate columns. This report explains the final variances.

## Schools Block – £45,000 underspend

- 4.3 The Schools block contains the £113.37M budgeted for mainstream schools in Southend including Academies. The Budget and Forecast outturn columns show the amount allocated directly to maintained primary and secondary schools and the amount recouped for Academies by the DfE. In line with previous reporting, there is a small variance of a £45,000 underspend. This reflects the final and reduced in year business rate reductions for Schools that have converted to an Academy in 2017/18 that the DSG is able to retain.

## Early Years Block – £583,000 underspend against provisional Early Years DSG funding allocation.

- 4.4 Early years block DSG funding for 2017/18 remains provisional until the DfE have revised the final funding allocation based on January 2018 early years census. This will be announced by the DfE in July 2018, and DSG Early years funding will be adjusted in accordance with that announcement. Therefore any residual Early years underspend, should be isolated within final DSG reserve balances. This will then provide a funding provision that can be firstly called upon should the final 2017/18 early years DSG allocation reclaim any of the unspent funds.
- 4.5 Of the £0.583mil underspend, £0.429mil is attributable to the direct funding allocations for Early years providers as shown:

	2017/18 Provisional funding allocation		Variance £m (under) / over
	PTE*	Budget £m	
2 year old	476	£1.422m	£(0.030)m
3 & 4 year old Universal	2,744	£6.882m	£(0.208)m
3 & 4 year old Additional	431	£1.081m	£(0.191)m
Disability Access Fund		£0.043m	£(0.021)m
Pupil premium		£0.106m	£0.021m
<b>Total</b>		<b>£9.534m</b>	<b>£(0.429)m</b>

\*PTE (Part Time Equivalent). DfE defined as the number of children taking up 15hours per week over 38 weeks.

- 4.6 Southend's model for the distributing of Early years DSG funds to Early providers is a targeted 100% passport through rate. Therefore, as previously explained any underspend for Early Years providers will be due to a lower average distribution of PTE paid out across the year for the 3 terms, compared to the provisional DSG funding awarded based on the January 2017 census alone. Therefore, as we also await the final 2017/18 DSG funding allocations for Early years, this underspend has to be treated as a one off, as subsequent years could see a higher average of PTE paid out to Early Years providers over the 3 terms than funding received in. This also means based on Southend's current model for distribution of funds with a targeted 100% passport rate, that DSG reserve balances should allow for the build up of a contingent early year reserve to call upon, should a higher average of PTE paid out to providers than funding received in, occur in any given financial year.

4.7 The remaining underspend of £0.153mil is on the historical £0.500mil transfer of funds from the Schools block to Early Years, which is used to sustain, support and train the high quality of early years provision provided in Southend. The £0.500mil also includes a £40,000 early years SEN inclusion fund. As previously shared, due to changes implemented through the national funding formulae, 2018/19 is the expected last year of availability to transfer this fund. The Early Years team have therefore been seeking to minimize this spend where possible. This will also help to inform the options paper due to be presented to Education Board on the future of the services funded from this provision for 2019/20.

4.8 Whilst, the total underspend of £0.583mil forms part of the block balances taken to DSG reserves, it is required due to the funding pressures on High Needs that £81,000 is transferred to cover the overspend on High Needs Educational Health and Care Plan (EHCP) Early years top ups due to a considerable increase in the number of early years children requiring a EHCP plan. The administration of both the SEN inclusion fund and EHCP Early years top ups are both supported through the joint work of the Early Years and SEN team, therefore these teams will need to seek to ensure for 2018/19 and future years that the distribution of funding is maintained within their allocations.

#### High Needs Block - £677,000 overspend

4.9 The final overspend on the high needs block is £0.677M. The previous reported overspend at the March 2018 education board was £0.703M, so this position reflects an overall small reduction of £26,000.

4.10 The following table summarises the current final overspend pressures with a comparison to the summarized position reported at the last education board in March 2018.

	2017/18 <sup>i</sup> Budget	2017/18 <sup>iii</sup> Final Outturn	2017/18 <sup>iii-i</sup> Final (under) / over	2017/18 <sup>ii</sup> Forecast	<sup>iv = iii - ii</sup> (decrease) / increase
Place funding	£7.572m	£7.572m	-	£7.572m	-
Special and PRU provision top up funding	£4.925m	£4.927m	£0.002m	£4.939m	£(0.012)m
EHCP top up provision schools and post-16	£2.924m	£3.136m	£0.212m	£3.084m	£0.052m
Independent Providers	£0.900m	£1.352m	£0.452m	£1.370m	£(0.018)m
Other Provision include SLA's	£1.463m	£1.474m	£0.011m	£1.522m	£(0.048)m
<b>Total</b>	<b>£17.784m</b>	<b>£18.461m</b>	<b>£0.677m</b>	<b>£18.487m</b>	<b>£(0.026)m</b>

- i. As set at the July 2017 Education Board.
- ii. Financial forecasts as presented at the March 2018 Education Board
- iii. Final Outturn 2017/18
- iv. Movement between forecast<sup>ii</sup> and final outturn<sup>iii</sup>

- 4.11 As shown in the table above, the majority of the final outturn for High Need spend is in line with previous forecasts, however, as referenced in section 4.8 the £0.052m increase on the EHCP top up provision is mainly due to the final balance reflected for Early years EHCP top ups. The (£0.048m) decrease movement for the other high need funding provision and SLA's is due to final funding awarded to the Preventative pathways service which is now paid according to occupancy levels from July 2017 which is lower than the 85% anticipated forecast.
- 4.12 Obviously an overspend of £0.677m is considerable but this is not an unexpected forecast overspend for High Needs. The High Need 2018/19 detailed budget allocation will also be presented to this Education Board, and continues to seek to both contain High Need spend and set a target to partially restore DSG balances. However, as also referenced in that paper, it does need to be noted that High Need spend is now a pressure area for the majority of local authorities and Southend's DSG High Need funding awarded in 2018/19 has been capped considerably lower than the suggested national funding formulae amount, had caps on any funding gains between years not been applied. Therefore High Need spend will continue to be challenge to contain without the support of all Schools in Southend.

**Centrally Retained - £80,000 underspend**

- 4.13 The forecast underspend on centrally retained is £0.080M. As previously reported this underspend is a result of actual school growth expenditure applied compared to funding awarded in this year.

**Income - £422,000 one off overspend**

- 4.14 The Latest DfE advised allocation for 2017/18 is now £143.70m. This is the same funding provision as previously reported in the December 2017 Education Board report, and also includes the updated DSG recoupment for where schools have converted to Academies in 2017/18.
- 4.15 As also explained in full, at the previous Education Board for October 2017, the DfE announced the final early years funding settlement for 2016/17 in July 2017. As a result of this final allocation the available balance in the DSG 2016/17 reserve was overstated by £0.42M. The 2017/18 £0.42M adjustment therefore accounts appropriately for Early Years income and expenditure in relation to 2016/17 as a one off adjustment.

## Overall Position for the 2017/18 DSG Final Outturn and Reserve balances

4.16 The table below summarises the current forecast outturn position for 2017/18 and DSG reserve balances allocated to each block as at the 31<sup>st</sup> March 2018.

Block	Schools £000	High Needs £000	Early Years £000	Central £000	Total £000
<b>Expenditure</b>					
Budgeted	113,370	17,784	10,034	2,508	143,696
Outturn	113,325	18,461	9,451	2,428	143,665
<b>Variance</b>	<b>(45)</b>	<b>677</b>	<b>(583)</b>	<b>(80)</b>	<b>(31)</b>
<b>Income</b>					
Budgeted	(113,370)	(17,784)	(10,034)	(2,508)	(143,696)
Outturn	(113,370)	(17,784)	(9,612)	(2,508)	(143,274)
<b>Variance</b>	<b>0</b>	<b>0</b>	<b>422</b>	<b>0</b>	<b>422</b>
<b>Reserves surplus / (deficit)</b>					
1 April 2017	0	(96)	422	0	326
16/17 Early years adj	0	0	(422)	0	(422)
17/18 variance	45	(677)	583	80	31
Transferred in year	(45)	206	(81)	(80)	0
<b>31 March 2018</b>	<b>0</b>	<b>(567)</b>	<b>502</b>	<b>0</b>	<b>(65)</b>

4.17 Again, as previously predicted, DSG reserve balances are now in a deficit position due to the funding pressures on High Needs. The 2018/19 High Need detailed budget allocation seeks to restore a proportion of the High Needs deficit balance, and full restoration continues to be targeted by the end of 2019/20.

## 5 Conclusion

5.1 This paper highlights the continual need to address spending on the High Needs Block as a matter of urgency, so as to bring it sustainably back within the funding resource available and also enable the recovery of DSG reserve balances by the end of 2019/20.

## 6 Appendices

Appendix 1 - DSG Budget 2017/18 – Final Outturn

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**Appendix 1 - DSG Final Outturn**

Recommend if printed, to print in A3 Portrait

Block	S251 Line	Summary Line	2017/18		
			2017/18 DSG Final Budget *1	Final Outturn	Variance (under) / over
Schools Block	1.0.1	Maintained - Primary	29,253,192	29,208,082	(45,110)
	1.0.1	Maintained - Secondary	3,148,269	3,148,269	-
	1.0.1	Academy Recoupment - Primary	29,305,273	29,305,273	-
	1.0.1	Academy Recoupment - Secondary	51,662,877	51,662,877	-
<b>Schools Block Total</b>			<b>113,369,611</b>	<b>113,324,501</b>	<b>(45,110)</b>
Early Years *2	1.0.1	2 year old provision	1,422,015	1,392,173	(29,842)
	1.0.1	3 and 4 y/o provision - Universal	6,881,534	6,673,912	(207,622)
	1.0.1	3 and 4 y/o provision - Additional	1,081,450	889,989	(191,461)
	1.0.1	Disability Access Fund	43,050	22,175	(20,875)
	1.0.1	Early Years Pupil Premium	106,450	127,115	20,665
	1.3.1	Central Expenditure on Children under 5	500,000	346,092	(153,908)
<b>Early Years Block Total</b>			<b>10,034,499</b>	<b>9,451,456</b>	<b>(583,043)</b>
High Needs	1.0.1	Place Funding - Special Schools	1,047,587	1,047,587	-
	1.0.1	Place Funding - Special Schools Recouped	4,252,413	4,252,413	-
	1.0.1	Place Funding - PRU	202,521	202,521	-
	1.0.1	Place Funding - PRU Recouped	607,479	607,479	-
	1.0.1	Place Funding - Special Units	200,000	200,000	-
	1.0.1	Place Funding - Special Units Recouped	330,000	330,000	-
	1.0.1	Place Funding - Free School Recouped	367,500	367,500	-
	1.0.1	Place Funding - CCP and FE Recouped	564,000	564,000	-
<b>Subtotal Place funding</b>			<b>7,571,500</b>	<b>7,571,500</b>	<b>-</b>
	1.0.1	Special School - flexible place funding	80,000	80,000	-
	1.2.1 / 1.2.2	Special School Top ups	4,287,535	4,310,865	23,330
	1.2.1 / 1.2.2	Special Units Top ups	230,432	224,069	(6,363)
	1.2.2	PRU Top ups	326,716	311,994	(14,722)
<b>Subtotal Special School and PRU provision top up funding</b>			<b>4,924,683</b>	<b>4,926,928</b>	<b>2,245</b>
	1.2.1	EHCP Early years Top ups	44,000	124,587	80,587
	1.2.1 / 1.2.2	EHCP Inborough Mainstream - Primary Top ups	1,250,000	1,375,217	125,217
	1.2.1 / 1.2.2	EHCP Inborough Mainstream - Secondary Top ups	460,000	488,628	28,628
	1.2.2	EHCP Top ups - out of Borough	510,000	437,312	(72,688)
	1.2.2	EHCP Top ups - post 16 providers	660,000	710,493	50,493
<b>EHCP top up provision schools and post-16</b>			<b>2,924,000</b>	<b>3,136,237</b>	<b>212,237</b>
	1.2.3	<b>EHCP funding - Independent providers</b>	<b>900,000</b>	<b>1,351,856</b>	<b>451,856</b>
	1.2.4	HN targeted LCHI funding	50,000	-	(50,000)
	1.2.6	Hospital Education provision	70,800	69,481	(1,319)
	1.2.7	Individual Tuition service	153,100	153,100	-
	1.2.5	SEN Team - DSG	422,479	422,479	-
	1.2.5	SEN Support Services - special units in schools	212,900	212,467	(433)
	1.2.8	Behaviour & Reintegration Support (outreach) - DSG	322,000	322,000	-
	1.2.8	Outreach Harbour Development Centre	161,000	161,000	-
	1.2.7	Elective Home Education Costs	8,000	3,645	(4,355)
	1.2.7	Commissioned Preventative Pathway AP service	172,000	130,000	(42,000)
		2017/18 High needs SLA unallocated savings target	(108,900)	-	108,900
		2018/19 High needs SLA unallocated savings target			
<b>Other High Need funding provision including SLA's</b>			<b>1,463,379</b>	<b>1,474,172</b>	<b>10,793</b>
<b>Total High Need Non-Place funding</b>			<b>10,212,062</b>	<b>10,889,193</b>	<b>677,131</b>
<b>High Needs Block Total</b>			<b>17,783,562</b>	<b>18,460,693</b>	<b>677,131</b>
Centrally Retained	1.1.2	De-delegated - Behaviour Support	75,000	75,000	-
	1.1.7	De-delegated - Licenses Subscriptions	1,245	1,245	-
	1.1.8	De-delegated - Staff costs	9,900	9,900	-
	1.4.1	Contribution to combined budgets	941,288	941,288	-
	1.4.10	Growth Fund	690,000	609,991	(80,009)
	1.4.13	CLA/MPA License	122,297	122,297	-
	1.4.2	School Admissions	236,300	236,300	-
	1.4.3	Servicing of School Forums	18,700	18,700	-
	1.5.1/1.5.2/1.5.3	ESG Retained	413,217	413,217	-
<b>Centrally Retained Total</b>			<b>2,507,947</b>	<b>2,427,938</b>	<b>(80,009)</b>
<b>Grand Total</b>			<b>143,695,619</b>	<b>143,664,588</b>	<b>(31,031)</b>
<b>DSG - Funding</b>		Schools Block	(35,408,619)	(35,408,619)	-
		Schools Block - Academy Recoupment	(80,968,150)	(80,968,150)	-
		Central Block	-	-	-
		Early Years Block (2 year olds)	(1,422,015)	(1,422,015)	-
		Early Years Block (3&4 yr olds - Universal)	(6,881,534)	(6,881,534)	-
		Early Years Block (3&4 yr olds - Additional)	(1,081,450)	(1,081,450)	-
		Early Years 1617 funding adjustment	-	422,000	422,000
		Early Years Disability Access Fund	(43,050)	(43,050)	-
		Early Years Pupil Premium	(106,450)	(106,450)	-
		High Needs Funding Block	(11,662,170)	(11,662,170)	-
		High Needs Recoupment	(6,121,392)	(6,121,392)	-
		DSG Brought Forward - to balance	(789)	(789)	-
<b>DSG Funding Total</b>			<b>(143,695,619)</b>	<b>(143,273,619)</b>	<b>422,000</b>
<b>Total Net DSG Budget</b>			<b>-</b>	<b>390,969</b>	<b>390,969</b>
		<b>DSG B/FWD Surplus / (Deficit)</b>	<b>326,402</b>	<b>326,402</b>	
		(Issued to Above) / Drawn from above	(789)	(789)	
		2017/18 Final Overspend	-	(390,969)	
		<b>DSG C/Fwd Surplus / (Deficit) into 18/19</b>	<b>325,613</b>	<b>(65,356)</b>	

\*1 latest 2017/18 budget as advised by the DfE in Feb-18

\*2 DfE - Early years budget allocation for 2017/18 is Provisional and based on Jan 17 census data, allocation will be updated based on Jan 18 and Jan 19 Census to be announced in July-2018

**DSG Reserves £'000 - block allocation**

	Schools	High Needs	Early Years	Central	Total
1st April 2017 surplus / (deficit) Original	0	(96)	422	0	326
2016/17 Early Years funding adjustment	0	0	(422)	0	(422)
1st April 2017 surplus / (deficit) revised	0	(96)	0	0	(96)
In year 2018/19 surplus / (deficit)	45	(677)	583	80	31
Transferred in Year	(45)	206	(81)	(80)	0
1st April 2018 surplus / (deficit) Original	0	(567)	502	(0)	(65)

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# Southend-on-Sea Borough Council

Report of Deputy Chief Executive - People  
and Director of Finance and Resources

To  
**Education Board**

On  
**5<sup>th</sup> June 2018**

Agenda  
Item No.

**5**

Report prepared by:

Paul Grout, Senior Finance Business Partner – Financial Management  
and  
Gary Bloom, Group Manager - Special Educational Needs

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## High Needs Block detailed budget allocation 2018/19

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### **1 Purpose of Report**

To present the High Need's Block detailed budget allocations for 2018/19

### **2 Recommendations**

Education board are asked to:

- 2.1 Agree and adopt the detailed High need budget allocation for 2018/19 as presented in this paper.

And as referenced within this paper, agree:

- 2.2 That the flexible place funding allocation of £80,000 for Special Schools continues to be adopted in 2018/19. (As referenced in section 7.1)
- 2.3 That the 2018/19 Educational Health and Care Plan (EHCP) top up funding rates passed over to the 4 special schools who form part of the SEN trust are held to their same rates as 2017/18, (As referenced in section 7.4)
- 2.4 That the EHCP top up funding rates for the special school Sutton House are reduced by the maximum allowed minimum funding guarantee from September 2018. (As referenced in section 7.5)
- 2.5 That the EHCP top funding rates awarded to Special base units are amended in 2018/19 to compensate for what would have been a loss to primary schools, by reducing the gain for secondary schools. (As referenced in section 7.6)

- 2.6 That the Pupil Referral Unit (PRU) top up rate is held to the same funding rate as 2017/18. (As referenced in section 7.8)
- 2.7 That the 2018/19 EHCP hourly top up funding rate passed over to support pupils within mainstream schools are held to the same funding rate as 2017/18. (As referenced in section 8.2)
- 2.8 Where a Southend child with an EHCP plan is placed in another local authority school, Southend's high needs block will only pay a maximum £50 charged administration fee rather than the administration fee set by that local authority. (As referenced in section 8.3)
- 2.9 That the disapplication request of Minimum Funding Guarantee for special school top up funding can be applied for to the Department for Education (DfE) in consultation with those schools. And if permission was granted, it would only be acted upon by the subsequent approval of the Education Board. (As referenced in section 11.4)

### **3 Background**

- 3.1 The Department for Education (DfE) announced the Dedicated Schools Grant (DSG) funding allocations for 2018/19 on the 19<sup>th</sup> December 2017. The "Dedicated Schools Grant 2018/19 budget paper" was presented to the Education Board on the 16<sup>th</sup> January 2018, providing the totality of funding for each of 2018/19 DSG blocks.
- 3.2 As consistently reported, for the last two financial years 2016/17 and 2017/18, the High Needs block has overspent considerably, with overspends in both years of £0.827mil and £0.677mil respectively. These overspends have contributed to now total depleted DSG reserves to be carried forward into 2018/19 of a deficit balance of (£65,000). And note, of which £0.502mil has been put aside for Early Years provision from the 2017/18 Early Years underspend, and a net (£0.567mil) deficit attributable to High Needs DSG reserve balances.
- 3.3 It must, however also be noted, that the High Needs increased funding pressure over the last two financial years is due to a combination of increased demand and therefore award of funding for Education Health and Care Plans (EHCP), as well as, complexity of cases requiring more places in special schools and higher levels of funding in mainstream schools. This is also a picture that is being experienced in all other local authorities.
- 3.4 In order to contain the distribution of High Needs funding within allocation and target some pay back of funds to depleted DSG reserve balances, the Education Board agreed the creation of the High Need Funding task and finish group in December 2017. The main aim of this group was to review the High Needs spend areas in depth and identify any further immediate 2018/19 targeted savings.
- 3.5 Therefore, it was agreed at the January and March Education boards, to defer this paper setting the detailed 2018/19 High Needs budget allocations to the June Education Board, which allowed the work of the High Needs Funding task

and finish group to complete by the end of March. The results of this group have informed the production of this paper.

- 3.6 Since December 2017, when provisional funding allocations for 2018/19 were first announced, the message presented to Education Board has been consistent, and given the funding pressures within High Needs, a freeze in the high needs f top up funding rates passed over to Special schools, PRUs and In borough mainstream schools was the best case scenario for their own budget planning, and therefore that message has continued to be adopted and implemented within this paper.
- 3.7 It is still a requirement that a longer term revised funding model is developed to ensure a consistent and affordable distribution of EHCP funds. This work will also include a full review of any current gaps in High Need provision, as well, as any inefficiency in current provision. The results of that review will be expected to ensure High Needs funding is targeted to ensure the best of the funds, whilst also achieving sustainability of provision within funding allocations moving forward. This work has already started under the lead of Special Educational Need Group Manager appointed in February 2018, with the aim of completion for implementation in the 2019/20 academic year.

#### **4 2018/19 High Needs detailed funding allocations**

- 4.1 The detailed and proposed high needs budget allocation for 2018/19 is presented in Appendix 1.
- 4.2 As presented at the January 2018 Education Board in the “Dedicated Schools Grant budget 2018/19” paper, the total provisional DSG funding allocation for the 2018/19 High Need block is £18.209mil, which is an increase of £0.425mil from the 2017/18 High Need block allocation of £17.784mil. The High Needs block is still provisional, as the DfE have yet to announce the final 2018/19 import and export adjustments relating to local authority home pupils placed in another local authority setting. However, this funding adjustment is not expected to cause any material difference to the current allocations and should therefore not hold up the required budget planning.
- 4.3 The 2018/19 awarded funding increase of £0.425mil, is as result of the DfE High Needs revised national funding formula implemented in 2018/19, where it is now recognised within that formula if there was no cap applied on funding gains, Southend would actually be in receipt of £19.315 mil. This is due to new funding factors incorporating local demographics as well as historic funded levels. However, given the DfE’s national 3% cap on funding gains in any given year, the funding formula has capped the gain for Southend’s meaning the 2018/19 funding allocation is £18.209mil. In 2019/20, Southend’s provisional funding allocation is again capped to £18.554mil, which is still well below the £19.315mil suggested National Funding Formula allocation. This does support the argument that Southend has been historically underfunded and therefore it is not unduly surprising that the Authority has been unable to contain current High Need spend levels within its actual funding allocation.
- 4.4 The DfE has also made no announcement about High Need funding allocations from 2020/21, and therefore it is impossible at this current time to assume

Southend will receive from 2020/21 the full national funding formula suggested amount. Therefore all current future DSG budget planning can only be acted upon with a fair degree of certainty up until the end of 2019/20.

- 4.5 Whilst the residual increase in funding for 2018/19 that has been awarded is, of course welcome, the 2018/19 funding allocation is still not sufficient at a minimum to meet the 2017/18 actual spend position of £18.461mil, and this does also not allow for any further future cost incurred above current spend demand. High Needs spend in 2018/19 must therefore continue to be contained, in order to be affordable within its current funding allocation and not add any further pressure to already depleted DSG reserves.
- 4.6 To aid with the required recovery of depleted DSG reserves, this paper also proposes that a targeted £0.200mil (or equivalent 1.1% of total 2018/19 High Needs block funding) is top sliced from the additional £0.425mil funding awarded to the High Needs block in 2018/19. If 2018/19 High Need spend levels are therefore contained within the remaining funding allocation, this will achieve the partial restoration of depleted DSG reserves. Full restoration of depleted DSG reserves is targeted to be delivered by the end of 2019/20, and this is in accordance with advised indicative DSG block funding allocation's up until 2019/20 only.

## 5 Summary table of proposed budget allocations between 2017/18 to 2018/19 as illustrated in Appendix 1

Summary Heading	2017/18 Budget	2018/19 Budget	Budget movement
Place funding	£7.572m	£7.442m	(£0.149m)
Special and PRU top up funding	£4.925m	£4.905m	(£0.020m)
Schools, early years, post-16 top up funding	£2.924m	£3.014m	£0.090m
Independent Providers	£0.900m	£1.223m	£0.324m
Other Provisions including SLA's	£1.463m	£1.444m	(£0.019m)
Targeted payback to DSG reserves		£0.200m	£0.200m
<b>Total</b>	<b>£17.784m</b>	<b>£18.209m</b>	<b>£0.425m</b>

## 6 Place Funding

- 6.1 Place funding in 2018/19, has continued to be set in accordance with the final place funded pupil numbers for 2017/18. Place funding amounts per pupil are defined by the DfE and set at £10,000 per annum per place for Southend's special schools, pupil referral unit and alternative provision free school. Further education post 16 providers are set at £6,000 per place per annum.
- 6.2 As previously advised, the 2018/19 high needs place funding awarded to special units in mainstream schools, has now been set at £6,000 per place per annum where occupied. This was previously funded at £10,000 per place from the high needs block, but due to changes implemented in accordance with the national funding formula those pupils attending special units are now considered registered pupils of the school and therefore built into the schools

own allocation of DSG budget share. Therefore this £6,000 per place per annum, should now be viewed as additional place funding on top of the individual schools own DSG funding allocation.

6.3 Appendix 2 – provides the place funding allocations and funded pupil numbers for each school in 2018/19.

6.4 The final budget allocation awarded to place funding in 2018/19 is £7.442mil, this is a reduction of (£0.149mil) from the 2017/18 allocation, due to the changes, as explained, in place funding allocated from the high needs block for special units in mainstream schools.

## **7 Top up funding for Special Provisions**

7.1 A budgeted funding provision of £80,000 has continued to be allocated to support special schools that are expected to run with place numbers over and above their place funded allocation. The historic agreed distribution of this fund will also continue into 2018/19, to provide an additional £20,000 for every 7 additional pupils above the schools funded place number. The review of commissioned places and banding descriptors being led by the Group Manager SEN will aim to ensure that the Local Authority fulfils its statutory responsibility of commissioning sufficient places in its specialist provisions by the beginning of the 19/20 academic year. This review will also recognise the financial restrictions on the High Needs Block budget.

7.2 As shared at the previous Education Board, the submitted Special School Minimum Funding Guarantee (MFG) disapplication request made in October 2017, which the July 2017 Education Board approved the submission of, but would only be recommended to be acted upon in the absence of no alternative way of seeking a balanced high needs budget, has been rejected by the DfE for the 4 Special Schools who form part of the Southend SEN Trust. The DfE have now also announced the outcome of disapplication request for the remaining 5<sup>th</sup> Special School, Sutton House, sponsored by the Parallel Learning Trust (PLT) which has also been rejected.

7.3 The current number of Southend pupils expected to attend a special school in 2018/19, and their associated top up banded amount has been formulated to calculate the overall annual expected amount for distribution. The workings of this calculation are shown in Appendix3. These figures are of course a best estimate for the year as a School may be asked to admit additional pupils or pupils may leave at any time during the year. The 2017/18 top up banded rates allocated to all special schools, had been reduced from September 2017 by the allowable 1.5% minimum funding guarantee reduction from their 2016/17 rates. This was to assist with the alleviation of further High Need budget pressures in 2017/18, but also in the context that the total top up funding awarded to special schools for 2017/18, had increased substantially from 2016/17, which again had also increased substantially from 2015/16.

7.4 Now, given that both, the expected total amount of top up funding to be awarded across the 4 special school in 2018/19 that form the SEN Trust is at a similar to level to that distributed in 2017/18, as well as 2 of 4 the special schools running with occupancy numbers above their current place funded

numbers, it is proposed to aid those schools for their own financial planning and stability, that their top up banded rates for 2018/19 are held to their current 2017/18 funded amounts.

- 7.5 It is, however proposed that the top up funding rates applied to the special school Sutton House in the PLT trust, are again reduced by the allowable maximum 1.5% minimum funding guarantee reduction from September 2018, this is due to the fact that the banded top up funded rates applied to that school are historically considerably higher than the top up funding rates applied to the other 4 special schools. By reducing their rates by the further allowable 1.5% will continue the longer term aim of administering consistently applied top up funding rates to support a pupil based on their need and regardless of what setting they attend.
- 7.6 As referenced in 6.2, due to the changes in place funding allocations for special base units, it is proposed that the top up funding rates for the individual schools are amended to compensate for what would have been a loss to the primary schools, by a reduction in the gain awarded to the secondary schools. The 2017/18 and 2018/19 top up rates are presented in Appendix 4. It is proposed these changes are implemented from April-18 in accordance with the changes through the national funding formulae.
- 7.7 From Sept 2018, funding for both special unit and special schools top up rates, will now also be made on the actual start and end date of placements, as oppose previously funding for the term, this will therefore further tighten the financial controls where top up funding follows the pupil.
- 7.8 The pupil referral unit top rate is funded at £8,000 per pupil. The SLA was amended from July 2017, to now only pay on places occupied as opposed a blanket 85% occupancy expectation; therefore savings have been delivered in 2017/18 by paying on actual occupancy level. The high needs block will also continue to recoup any funding from a mainstream school's budget share where a pupil has been excluded and placed in the PRU. Therefore, again to aid stability of those placements, it is proposed the top up funding rates applied should be held. However, this does still allow that the 2018/19 budget allocation to be set can be on a reduced allocation from 2017/18, due to the expected occupancy for a full financial year, as well as, the continued clawback of excluded pupil funding.
- 7.9 The final budget allocation awarded to this special provision top up provision in 2018/19 is £4.905mil, this is a slight decrease of £20,000 from the 2017/18 allocation.

## **8 Top up funding for early years provider, mainstream schools and post 16 providers**

- 8.1 High Needs, Early year's SEN funding allocation where a child has now received an EHC plan, has continued to be set at the 2017/18 funded level. Whilst it is recognised there was an £80k funded pressure on this service line in 2017/18, this was able to be absorbed through the 2017/18 underspend in Early Years. Therefore, in order to reduce further strain to the High Needs funding allocation, it is proposed that the allocation remains at the same level, but work



is undertaken between the Early Year's Service and the SEN Team to ensure a funded and costed proposal is brought forward for 2019/20. This will need to include both the statutorily required Early years SEN inclusion fund (which has been historically funded from the £0.5mil transfer from the Schools Block ending in 2018/19), and a High Need top up funding allocation for Early Years. Therefore, given the constraints on funding in 2018/19, should any overspend on this High needs allocation in 2018/19 occurs, this is expected to be absorbed through the early year's 2018/19 funding allocation or drawn down from the Early years DSG reserve allocation .

- 8.2 The EHCP hourly funded top up rate, awarded to In-borough mainstream schools was reduced in 2017/18 from £11.98 per hour to £11.39 per hour, and savings were therefore delivered. To assist on stability with this funded provision, but whilst also considering the funding strain on High Needs, it is proposed that the 2018/19 hourly rate is held to the current level of £11.39 per hour. Given the High Needs block has also received additional funding of £0.425mil, it is proposed that £0.160mil of that budget increase is now allocated to this funded provision to support both the primary and secondary schools in 2018/19, to maintain the actual funded levels supported in 2017/18. This does therefore also mean any 2018/19 demand growth, will need to be contained within this allocation.
- 8.3 Out of borough Mainstream or Special Schools. Where Southend children are placed in schools in another authority, guidance by the DfE, expects the top up funding rate of that authority where the child is placed to be honoured. Therefore there is no control in terms of price's to be paid for that child where this occurs. However, the 2018/19 funding allocation has been re-based to the match the 2017/18 spend position, and this has offered a £70,000 budgeted saving allocation. In order for this to be delivered, spends levels in 2018/19, need to be maintained at the 2017/18 funded level. To also further support this spend provision target, Education Board are also asked to support the proposal that Southend will only pay the Home Authorities approved rate either banding/average rate in specialist provisions and banding/hourly rate in mainstream schools. In addition Southend will only reimburse a fixed administrative fee of £50 per invoice from another authority school rather than the individually set fees and the percentage add on still applied by some other authority schools.
- 8.4 The 2018/19 funding allocation for high need Post 16 provision will continue to be set at the same funded level as 2017/18. It is proposed that the SEN team continue to manage the distribution of funds within this allocation, however it is recognised there is risk on deliverability as EHC plans cover ages 0 through to 25, and this has resulted in increased funding pressures supporting post 16 placements.
- 8.5 The final budget allocation awarded to this top up funding provision in 2018/19 is £3.014mil, this is a net increase of £0.090mil from the 2017/18 budget allocation.

## **9 Other funding provision including SLA's**

- 9.1 In 2018/19 the methodology of awarding funding to mainstream schools where there are low cost high incidence (LCHI) pupils with special education needs will be reviewed. It is expected, that this funding allocation can be administered within £10,000, therefore offering a budgeted allocation saving from 2017/18 of (£40,000). Details of the distribution of funding for LCHI funding, will be bought back to the Education Board.
- 9.2 The budgeted allocation for education services provided to Southend children in hospitals has been increased to £100,000 from £71,000. Whilst in 2017/18 less was spent than the £100,000 with a spend level of £70,000 actual spent, in 2016/17 more was spent at £130,000. A small element of the High Needs national funding formulae, is based on the anticipated spend position of hospital education and will be evidenced through the Sec251 returns. Therefore, it will be in Southend's own interest to ensure a realistic budget allocation for this provision is set, and this has now been increased based on the average spend position over the last two financial years. Please note £32,000 of this £100,000 allocation is to pay for Southend hospital tuition service administered through the SLA with the PLT. The remaining £68,000 is therefore to cover additional educational costs where a Southend child is placed in another hospital.
- 9.3 The SEN team DSG allocation has been set to be maintained at £422,000. This is a historic contribution to the staffing costs of the SEN team, and by honouring this existing contribution will assist with the stability of that team.
- 9.4 All service level agreements for Individual tuition service' s and outreach services have been initially set at the same funded levels of that in 2017/18. However, given the constraints of high needs funding, these services will be reviewed and a 2018/19 budgeted saving target of (£117,000) has been identified. As shown Appendix 1, this has effectively replaced the undelivered 2017/18 target of (£108,900). The local authority commissioners will be responsible for the delivery of this saving, and will consult with the required providers to achieve this.
- 9.5 The final budget allocation awarded to this funding provision is £1.444mil, this is a net decrease of £0.019mil from the 2017/18 budget allocation.

## **10 Independent providers**

- 10.1 School age children, whose educational needs are unable to be met through a mainstream school, special school, PRU or the AP free school have to be met through the use of Independent providers. The independent provider allocation was considerably overspent in 2017/18, however it also needs to be noted that Southend has significantly fewer independent placements than most local authorities.
- 10.2 As reported to the Educational Board in March 2018, the SEN team state that independent provision is only used where there is no viable alternative available within Southend or where directed by SEND Tribunal and therefore these costs are largely unavoidable. In the short term, it is therefore a necessity, that the remaining funding allocation of the £0.425mil is used to support this provision.

This budget allocation has therefore been awarded a £0.324mil increase. However, even, after this increase in budget allocation, the 2018/19 budget set is still below the 2017/18 spend levels. Therefore, in order for the SEN team to manage the high risk of delivering within this funding allocation, this will also need to include managing and constantly reviewing in year spend levels across all high needs allocations.

- 10.3 The final budget allocation awarded to this funding provision in 2018/19 is £1.224mil, this is an increase of £0.324mil from the 2017/18 budget allocation.

## **11 2019/20 Budget Allocation and future High Needs planning**

- 11.1 This paper sets out a mechanism to allocate a balanced High Needs budget for 2018/19. However, as has been flagged in certain parts of this paper some proposals do carry a fair degree of risk around deliverability.
- 11.2 The longer term aim of the High Needs budget, for implementation in the 2019/20 academic year, remains to apply a revised and consistent top up funding approach, as well as a full review of all high need funded area's including their effectiveness to deliver the required outcomes for those pupils and any gaps in required high need provision.
- 11.3 However, it also needs to be acknowledged that high needs pupils are those whose needs cannot be met by resources delegated via the schools block. Reduction in inclusive practice, increased requests for EHCPs, pupil exclusions, parents of SEN pupils electively home educating and placements in special schools all put pressure on the high needs block. Therefore, future and current High Needs budget pressures cannot be sustained without the support of the wider schools community.
- 11.4 Therefore, as this work continues to progress, there may be a requirement to seek another disapplication of minimum funding guarantee to the DfE for special school top up funding, which could either be related to a particular school or schools. It is however, now clear that the DfE will only approve these requests with the support of that Special School. Therefore, given the timing of submissions for disapplication requests to the DfE by the end of October 2018, this paper, is also, again, asking for Education Boards permission to apply for disapplication in consultation with that special school where required. Again, if the DfE granted this approval, it would only be recommended to be acted upon where required and with the approval of the Education Board.

## **12 Conclusion**

- 12.1 The high needs budget was significantly overspent in 2016/17 and 2017/18 resulting in now depleted DSG reserves. Whilst the DfE have awarded additional funding to the High Needs Block for Southend, this is still a long way below their funding allocation if no caps on funding gains were applied. Whilst this paper does allocate a balanced budget for 2018/19 given the constraints on funding, there is risk on the deliverability.
- 12.2 In the event, High Needs spend is unable to be contained within this 2018/19 budget allocation, this will result in further financial strain added to the already depleted DSG reserves. If this does occur, this will likely lead to no choice, but to recommend to Education Board, that a top slice of the additional funding expected to be awarded to the 2019/20 schools block is directly allocated to the restoration of depleted DSG balances. This position, as required, will be brought to the attention of the Education Board in October 2018.

## **13 Appendices**

- Appendix 1 – DSG High Need Budget 2018/19
- Appendix 2 – Place funded pupil numbers per school
- Appendix 3 – Special school top up rates for 2018/19
- Appendix 4 – Special base unit top up rates 2018/19

**Appendix 1 - DSG High Need Budget 201819**

Recommend, if printed, to print in A3 Portrait

Block	S251 Line	Summary Line	2017/18			2018/19		
			2017/18 DSG Schools Budget	Final Outturn	Variance	Proposed Budget for 2018/19 *1	Change to 2017/18 Budget	Comments
<b>Schools Block Total</b>			<b>113,369,611</b>	<b>113,324,501</b>	<b>(45,110)</b>	<b>116,221,715</b>	<b>2,852,104</b>	
<b>Early Years Block Total</b>			<b>10,034,499</b>	<b>9,451,456</b>	<b>(583,043)</b>	<b>10,876,572</b>	<b>842,073</b>	
High Needs	1.0.1	Place Funding - Special Schools	1,047,587	1,047,587	-	120,000	(927,587)	
	1.0.1	Place Funding - Special Schools Recouped	4,252,413	4,252,413	-	5,180,000	927,587	
	1.0.1	Place Funding - PRU	202,521	202,521	-	-	(202,521)	
	1.0.1	Place Funding - PRU Recouped	607,479	607,479	-	810,000	202,521	
	1.0.1	Place Funding - Special Units	200,000	200,000	-	120,000	(80,000)	Special base *3
	1.0.1	Place Funding - Special Units Recouped	330,000	330,000	-	198,000	(132,000)	
	1.0.1	Place Funding - Free School Recouped	367,500	367,500	-	430,000	62,500	
	1.0.1	Place Funding - CCP and FE Recouped	564,000	564,000	-	564,000	-	
		<b>Subtotal Place funding</b>	<b>7,571,500</b>	<b>7,571,500</b>	<b>-</b>	<b>7,422,000</b>	<b>(149,500)</b>	
	1.0.1	Special School - flexible place funding	80,000	80,000	-	80,000	-	
	1.2.1 / 1.2.2	Special School Top ups	4,287,535	4,310,865	23,330	4,300,000	12,465	
	1.2.1 / 1.2.2	Special Units Top ups	230,432	224,069	(6,363)	225,000	(5,432)	
	1.2.2	PRU Top ups	326,716	311,994	(14,722)	300,000	(26,716)	
		<b>Subtotal Special School and PRU provision top up funding</b>	<b>4,924,683</b>	<b>4,926,928</b>	<b>2,245</b>	<b>4,905,000</b>	<b>(19,683)</b>	
	1.2.1	EHCP Early years Top ups	44,000	124,587	80,587	44,000	-	
	1.2.1 / 1.2.2	EHCP Inborough Mainstream - Primary Top ups	1,250,000	1,375,217	125,217	1,380,000	130,000	
	1.2.1 / 1.2.2	EHCP Inborough Mainstream - Secondary Top ups	460,000	488,628	28,628	490,000	30,000	
	1.2.2	EHCP Top ups - out of Borough	510,000	437,312	(72,688)	440,000	(70,000)	
	1.2.2	EHCP Top ups - post 16 providers	660,000	710,493	50,493	660,000	-	
		<b>EHCP top up provision schools and post-16</b>	<b>2,924,000</b>	<b>3,136,237</b>	<b>212,237</b>	<b>3,014,000</b>	<b>90,000</b>	
	1.2.3	<b>EHCP funding - Independent providers</b>	<b>900,000</b>	<b>1,351,856</b>	<b>451,856</b>	<b>1,223,520</b>	<b>323,520</b>	
	1.2.4	HN targeted LCHI funding	50,000	-	(50,000)	10,000	(40,000)	
	1.2.6	Hospital Education provision	70,800	69,481	(1,319)	100,000	29,200	
	1.2.7	Individual Tuition service	153,100	153,100	-	153,100	-	
	1.2.5	SEN Team - DSG	422,479	422,479	-	422,479	-	
	1.2.5	SEN Support Services - special units in schools	212,900	212,467	(433)	212,900	-	
	1.2.8	Behaviour & Reintegration Support (outreach) - DSG	322,000	322,000	-	322,000	-	
	1.2.8	Outreach Harbour Development Centre	161,000	161,000	-	161,000	-	
	1.2.7	Elective Home Education Costs	8,000	3,645	(4,355)	8,000	-	
	1.2.7	Commissioned Preventative Pathway AP service	172,000	130,000	(42,000)	172,000	-	
		2017/18 High needs SLA unallocated savings target	(108,900)	-	108,900	-	108,900	
		2018/19 High needs SLA unallocated savings target				(117,000)	(117,000)	
		<b>Other High Need funding provision including SLA's</b>	<b>1,463,379</b>	<b>1,474,172</b>	<b>10,793</b>	<b>1,444,479</b>	<b>(18,900)</b>	
		<b>Total High Need Non-Place funding</b>	<b>10,212,062</b>	<b>10,889,193</b>	<b>677,131</b>	<b>10,586,999</b>	<b>374,937</b>	
<b>High Needs Block Total</b>			<b>17,783,562</b>	<b>18,460,693</b>	<b>677,131</b>	<b>18,008,999</b>	<b>225,437</b>	
		<b>2018/19 High Need block budget allocation to DSG reserve</b>				<b>200,000</b>		
		<b>High Needs Funding total</b>				<b>18,208,999</b>		HN Funding block *4
<b>Centrally Retained Total</b>			<b>2,507,947</b>	<b>2,427,938</b>	<b>(80,009)</b>	<b>2,437,232</b>	<b>(70,715)</b>	
<b>Grand Total</b>			<b>143,695,619</b>	<b>143,664,588</b>	<b>(31,031)</b>	<b>147,744,518</b>	<b>3,848,899</b>	
<b>DSG - Funding</b>		Schools Block	(35,408,619)	(35,408,619)	-	(33,653,338)	1,755,281	
		Schools Block - Academy Recoupment	(80,968,150)	(80,968,150)	-	(83,767,462)	(2,799,312)	
		Central Block	-	-	-	(1,738,147)	(1,738,147)	
		Early Years Block (2 year olds)	(1,422,015)	(1,422,015)	-	(1,422,015)	-	
		Early Years Block (3&4 yr olds - Universal)	(6,881,534)	(6,881,534)	-	(6,881,534)	-	
		Early Years Block (3&4 yr olds - Additional)	(1,081,450)	(1,081,450)	-	(1,924,138)	(842,688)	
		Early Years 1617 funding adjustment	-	422,000	422,000	-	-	
		Early Years Disability Access Fund	(43,050)	(43,050)	-	(42,435)	615	
		Early Years Pupil Premium	(106,450)	(106,450)	-	(106,450)	-	
		High Needs Funding Block	(11,662,170)	(11,662,170)	-	(11,026,999)	635,171	HN Funding block *4
		High Needs Recoupment	(6,121,392)	(6,121,392)	-	(7,182,000)	(1,060,608)	
		DSG Brought Forward - to balance	(789)	(789)	-	-	789	
<b>DSG Funding Total</b>			<b>(143,695,619)</b>	<b>(143,273,619)</b>	<b>422,000</b>	<b>(147,744,518)</b>	<b>(4,048,899)</b>	
<b>Total Net DSG Budget</b>			<b>-</b>	<b>390,969</b>	<b>390,969</b>	<b>-</b>	<b>(200,000)</b>	
		<b>DSG B/FWD Surplus / (Deficit)</b>	<b>326,402</b>	<b>326,402</b>		<b>(65,356)</b>		
		(Issued to Above) / Drawn from above	(789)	(789)		200,000		
		2017/18 Final Overspend	-	(390,969)		-		
		<b>DSG C/Fwd Surplus / (Deficit) into 18/19</b>	<b>325,613</b>	<b>(65,356)</b>		<b>134,644</b>		
		2018/19 EY provision put aside from 2017/18 DSG funding underspend	-	-		(502,043)		
		<b>High Need DSG reserve balance targetted 31st March 2019</b>				<b>(367,399)</b>		

\*1 latest 2018/19 budget as advised by DfE in Feb-18

\*2 DfE - Early years allocation for 201819 is Provisional and based on Jan 17 census data, allocation will be updated based on Jan 18 and Jan 19 Census

\*3 DfE - From April 18 - Mainstream Special base units pupils have now been incorporated as pupils on roll of the school. High Needs from Apr-18 provides additional place funding at £6k per place

\*4 DfE - High Needs block allocation for 201819 is still Provisional until DfE have updated the import/export adjustment on the January 17 Census and Feb R06 ILR data

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## Appendix 2 - Place funded pupil numbers per School or College

School type	School name	No. of Places funded	Annual amount per place £'s	Total Annual Amount £'s
Special School	St Christophers (pre and post16)	212	10,000	2,120,000
Special School	St Nicholas (pre16)	92	10,000	920,000
Special School	Lancaster (pre and post16)	77	10,000	770,000
Special School	Kingsdown (pre16)	105	10,000	1,050,000
Special School	Sutton House (pre16)	44	10,000	440,000
PRU	Victory Park	81	10,000	810,000
AP Free School*	YMCA	43	10,000	430,000
Special base Unit	Chase	12	6,000	72,000
Special base Unit	Shoeburyness	18	6,000	108,000
Special base Unit	Temple Sutton	5	6,000	30,000
Special base Unit	Fairways	15	6,000	90,000
Special base Unit	Hamstel	3	6,000	18,000
Further Education**	South Essex College	70	6,000	420,000
Further Education**	Westcliff Centre	24	6,000	144,000
				<b>7,422,000</b>

\* AP Free School YMCA is funded at 50, 43 is through Southend's block allocation

\*\* Further Education - Note 17 places for both Southend Essex College and West cliff centre are available for Southend pupils. The remaining places are Essex and thurrock students, but note - this has no impact on the High need funding allocation, as the £564,000 total FE place funding was firstly added to Southend's High Needs block DSG allocatoin in 2017/18 to simply pay the total place funding. This will be due to these centres being based within Southend

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Appendix 3 - Budgetted Special School top up rates 2018/19 £'s

Date prepared: April 2018

Months funding applicable in each term

Budgetted Southend Pupil no.s only	Band1				Band2				Band3			
	Apr - 18 to Mar -19			2019/20	Apr - 18 to Mar -19			2019/20	Apr - 18 to Mar -19			2019/20
	Term1	Term2	Term3	Term1	Term1	Term2	Term3	Term1	Term1	Term2	Term3	Term1
Top up Funding - SP - St Christopher's Academy (Pre 16)	142	146	146	146	32	34	34	34	5	2	2	2
Top up Funding - SP - St Nicholas Special School	17	15	15	15	48	42	42	42	14	17	17	17
Top up Funding - SP - Kingsdown Special School	71	75	75	75	37	33	33	33	-	-	-	-
Top up Funding - SP - Lancaster Special School (Pre 16)	13	13	13	13	1	1	1	1	-	-	-	-
Top up Funding - SP - St Christopher's Academy (Post 16)	7	8	8	8	-	-	-	-	-	-	-	-
Top up Funding - SP - Lancaster Special School (Post 16)	29	29	29	29	17	12	12	12	-	-	-	-
Top up Funding - SP - Sutton house - Special School	12	8	8	8	30	28	28	28	2	1	1	1

Total Est. Pupil No.s - "Band1 + Band2 + Band3"					
Apr - 18 to Mar -19					2019/20
Term1	Term2	Term3	Avg.	Term1	Term1
179	182	182	181	181	182
79	74	74	76	76	74
108	108	108	108	108	108
14	14	14	14	14	14
7	8	8	8	8	8
46	41	41	43	43	41
<b>433</b>	<b>427</b>	<b>427</b>	<b>430</b>	<b>430</b>	<b>427</b>
44	37	37	40	40	37
<b>477</b>	<b>464</b>	<b>464</b>	<b>469</b>	<b>469</b>	<b>464</b>

Top up rates £'s	Band1				Band2				Band3			
	Apr - 18 to Mar -19			2019/20	Apr - 18 to Mar -19			2019/20	Apr - 18 to Mar -19			2019/20
	Term1	Term2	Term3	Term1	Term1	Term2	Term3	Term1	Term1	Term2	Term3	Term1
Top up Funding - SP - St Christopher's Academy (Pre 16)	9,746	9,746	9,746	9,746	6,337	6,337	6,337	6,337	1,590	1,590	1,590	1,590
Top up Funding - SP - St Nicholas Special School	10,870	10,870	10,870	10,870	7,072	7,072	7,072	7,072	1,774	1,774	1,774	1,774
Top up Funding - SP - Kingsdown Special School	10,966	10,966	10,966	10,966	7,133	7,133	7,133	7,133	-	-	-	-
Top up Funding - SP - Lancaster Special School (Pre 16)	10,890	10,890	10,890	10,890	7,086	7,086	7,086	7,086	-	-	-	-
Top up Funding - SP - St Christopher's Academy (Post 16)	9,670	9,670	9,670	9,670	6,553	6,553	6,553	6,553	-	-	-	-
Top up Funding - SP - Lancaster Special School (Post 16)	10,921	10,921	10,921	10,921	7,105	7,105	7,105	7,105	-	-	-	-
Top up Funding - SP - Sutton house - Special School	15,208	14,695	14,695	14,695	9,881	9,548	9,548	9,548	2,546	2,461	2,461	2,461

Total top up funding £'s	Band1				Band2				Band3			
	Apr - 18 to Mar -19			2019/20	Apr - 18 to Mar -19			2019/20	Apr - 18 to Mar -19			2019/20
	Term1	Term2	Term3	Term1	Term1	Term2	Term3	Term1	Term1	Term2	Term3	Term1
Top up Funding - SP - St Christopher's Academy (Pre 16)	576,638	474,305	355,729	592,882	84,493	71,819	53,865	89,774	3,313	1,060	795	1,325
Top up Funding - SP - St Nicholas Special School	76,996	54,350	40,763	67,938	141,440	99,008	74,256	123,760	10,348	10,053	7,540	12,566
Top up Funding - SP - Kingsdown Special School	324,411	274,150	205,613	342,688	109,967	78,463	58,847	98,079	-	-	-	-
Top up Funding - SP - Lancaster Special School (Pre 16)	58,988	47,190	35,393	58,988	2,953	2,362	1,772	2,953	-	-	-	-
Top up Funding - SP - St Christopher's Academy (Post 16)	28,204	25,787	19,340	32,233	-	-	-	-	-	-	-	-
Top up Funding - SP - Lancaster Special School (Post 16)	131,962	105,570	79,177	131,962	50,327	28,420	21,315	35,525	-	-	-	-
Top up Funding - SP - Sutton house - Special School	76,040	39,187	29,390	48,983	123,513	89,115	66,836	111,393	2,122	820	615	1,025

Grand Total

Total Est. top up Funding for each term and year	a			b	c		= a + b + c
	Apr - 18 to Mar -19						Sept-18 to Aug-19 Total
	Term1	Term2	Term3	Total	Term1	Term1	
664,444	547,185	410,389	1,622,017	683,981	1,641,554		
228,784	163,411	122,558	514,753	204,263	490,232		
434,378	352,613	264,460	1,051,451	440,766	1,057,839		
61,940	49,552	37,164	148,656	61,940	148,656		
28,204	25,787	19,340	73,331	32,233	77,360		
182,289	133,990	100,492	416,771	167,487	401,969		
<b>1,600,040</b>	<b>1,272,537</b>	<b>954,403</b>	<b>3,826,979</b>	<b>1,590,671</b>	<b>3,817,610</b>		
201,674	129,122	96,841	427,637	161,402	387,365		
<b>1,801,714</b>	<b>1,401,658</b>	<b>1,051,244</b>	<b>4,254,616</b>	<b>1,752,073</b>	<b>4,204,975</b>		

Grand Total

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Appendix 4 - Special base units top up rates 201819

		£'s		A - B		2017/18 Current Top up rates				2018/19 Proposed Top up rates			D-C	
		A	B	A - B										
		2018/19 Schools funding per pupil led factor	Place funding reduced by	Gain / (loss) per pupil	Total Gain / loss	Band1 Profile	Band2 Profile	Band1 £'s	Band2 £'s	Total Annual cost £'s	Band1 £'s	Band2 £'s	Total Annual cost £'s	Total Gain / loss £'s
Special base Unit	Chase	5,741	4,000	1,741	20,892	6	6	7,272	1,818	54,540	6,574	1,818	50,355	
Special base Unit	Shoeburyness	5,361	4,000	1,361	24,498	9	9	7,272	1,818	81,810	6,574	1,818	75,532	
					<b>45,390</b>					<b>136,350</b>			<b>125,887</b>	<b>(10,463)</b>
Special base Unit	Temple Sutton	3,861	4,000	(139)	(695)	5		7,272		36,360	7,411		37,055	
Special base Unit	Fairways	3,383	4,000	(617)	(9,255)		15		1,818	27,270		2,435	36,525	
Special base Unit	Hamstel	3,829	4,000	(171)	(513)	3		7,272		21,816	7,443		22,329	
					<b>(10,463)</b>					<b>85,446</b>			<b>95,909</b>	<b>10,463</b>
					<b>34,927</b>					<b>221,796</b>			<b>221,796</b>	<b>0</b>

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# Southend-on-Sea Borough Council

Report of Deputy Chief Executive - People  
and Director of Finance and Resources

to  
**Education Board**

on  
**5 June 2018**

Report prepared by: Christine Hickey  
Schools Finance Service Manager, Financial Management

Agenda  
Item No.

**6**

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## School Balances at end of 2017/18

### 1. Purpose of the Report

- 1.1 To advise on the position of maintained school balances as at 31<sup>st</sup> March 2018.

### 2. Recommendations

- 2.1 That the report be noted.

### 3. Background

- 3.1 The budgets of schools are managed by schools directly and any surpluses and deficits are carried forward from one year to the next. Responsibility for budget management lies with school governing bodies, except where the Council withdraws delegation, due to unsatisfactory management.
- 3.2 The report relates to maintained school balances only; Academies' accounting year runs between September and August and they are required to report directly to the Education & Skills Funding Agency and produce audited accounts in line with the 'Statement of Recommended Practice (SORP) for Charities.
- 3.3 Maintained School balances are separated into revenue and capital. Revenue balances comprise of the unspent annual budget share; community focused extended services balances; and other revenue funds. Capital balances arise mainly from the annual formula capital allocation which is paid to the Council by the DfE as an earmarked capital grant.

#### 4. Review of balances

- 4.1 The table below shows schools' balances in Southend for the period from 2015/16 to 2017/18. Balances have been restated for previous years to take account of schools that converted to Academy status. Appendix 1 sets out the detailed analysis of individual schools budgets.

<b>Financial Year</b>	<b>Revenue</b>	<b>Community</b>	<b>Capital</b>	<b>Total</b>
	excluding	<b>Focused</b>		
	Community	<b>Extended</b>		
	Focused			
2015/16	£4.24m	£0.08m	£0.07m	£4.39m
2016/17	£4.15m	£0.04m	£0.03m	£4.23m
2017/18	£3.55m	£0.07m	£0.07m	£3.69m

- 4.2 The March 2018 revenue balances represent 8.6% of revenue resources available to schools in that financial year (see Appendix 2).

#### 5. School by school analysis

- 5.1 The figures in Appendix 1 provide a breakdown on a school by school basis of the balances as at the end of the financial years 2016/17 and 2017/18, i.e. 31st March 2017 and 31st March 2018.
- 5.2 Revenue balances have decreased by 13.8% to £3,618,195, resulting in a decrease in revenue balances of £579,058 between 2016/17 and 2017/18. More detailed analysis shows:
- Primary school revenue balances have decreased by 10.71% reflecting an in year net decrease of £405,613.
  - Futures remains the last Secondary school, their revenue balances have decreased from £3,850 to £-169,594.
  - The remaining Special schools converted to Academy during 2017/18.
- 5.3 Schools have transferred £762,819 of revenue into capital by means of a 'revenue contribution to capital'; which equates to 1.72% of available revenue resources. Appendix 3 lists all the revenue contributions to capital expenditure by schools for 2015/16 to 2017/18.
- 5.4 The following schools converted to Academy during 2017/18:  
Seabrook College  
Bournes Green Junior school  
Richmond Primary School  
Lancaster Special School  
Kingsdown Special School  
St. Nicholas Special School

## 6. Review of Surplus Balances

- 6.1 Appendix 2 shows the surplus revenue balances as a percentage of revenue resources for 2017/18 and indicates the direction of travel of surplus revenue balances over the past two years.
- 6.2 In reviewing the level of surplus balances, the thresholds used for the claw back of surplus balances in previous years has been used as a guide. The thresholds used previously were 8% for Primary and Special schools and 5% for Secondary schools.
- 11 of the 17 Primary Schools have balances exceeding 8%
  - The average Primary balance is 10.4%, with the highest being 29% and the lowest 3%.
  - Futures Secondary School balance has reduced significantly in 2017/18, resulting in a deficit balance.
- 6.3 All schools have submitted a return advising of their 'Revenue Carry forward expenditure plans'. The returns have been reviewed and the plans checked against supporting documentation provided by the school. Of the £3,719,343 of surplus balances, £1,694,307 representing 48% of the total have been verified as being 'Committed Balances', £1,855,442 as uncommitted balances / contingencies.
- 6.4 Appendix 4 shows the categories of how the committed balances will be spent per school. The table below summarises the total and the % of the committed balance:

<b>Category of expenditure</b>	<b>Amount £</b>	<b>% of Committed balance</b>
Capital / maintenance projects	£848,098	50.06%
To balance 2018/19 budget	£458,379	27.05%
Unspent grant funding including Pupil Premium	£278,627	16.44%
School Equipment	£11,660	0.69%
Staffing	£70,000	4.14%
Traded Accounts	£116,854	6.9%
Other / Creditors below £5,000	£80,282	4.74%

- 6.5 Individual school plans will be reviewed in light of the amounts required to balance

2018/19 budgets and for staffing to assess the long term sustainability of using the surpluses for these purposes.

## **7. Appendices**

**Appendix 1** – School balances 2016/17 and 2017/18

**Appendix 2** – Revenue balances as a percentage of total revenue resources

**Appendix 3** - Revenue Contributions to Capital for 2015/16 to 2017/18.

**Appendix 4** – Summary of Committed revenue carry forward plans.

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School Balances - Education Board - June 2018						Appendix 1									
School Balances 2016/2017 and 2017/2018															
←-----2016/17-----→						←-----2017/18-----→									
	Revenue excluding Community Focused CF	Community Focused Revenue CF	Total Revenue	Capital CF	Total Carry Forward at 31/3/16	Revenue excluding Community Focused CF	Community Focused Revenue CF	Total Revenue	Capital CF	Total Carry Forward at 31/3/17	Total movement Revenue C/fwd. between 16/17 - 17/18	Total movement Capital C/fwd between 16/17 - 17/18	Total movement C/fwd between 16/17 - 17/18		
											£	£			
<b>Primary Schools</b>															
Barons Court Infants	304,025		304,025		304,025	243,429	0	243,429	-	243,429	-60,596	-	-60,596		
Chalkwell Hall Infants	170,059		170,059		170,059	175,546	0	175,546	-	175,546	5,487	-	5,487		
Chalkwell Hall Junior	142,852	34,575	177,427		177,427	160,417	67,678	228,095	-	228,095	50,668	-	50,668		
Earls Hall Primary	167,420		167,420		167,420	163,577	0	163,577	-	163,577	-3,843	-	-3,843		
Eastwood Primary	325,542		325,542		325,542	371,569	0	371,569	-	371,569	46,027	-	46,027		
Edwards Hall Primary	271,630		271,630		271,630	324,106	0	324,106	-	324,106	52,477	-	52,477		
Fairways Primary	163,022		163,022		163,022	103,523	0	103,523	2,326	105,849	-59,499	2,326	-57,173		
Heycroft Primary	25,024		25,024		25,024	76,865	0	76,865	1,816	78,681	51,841	1,816	53,657		
Leigh North Street Primary	495,260		495,260		495,260	298,082	0	298,082	-	298,082	-197,179	-	-197,179		
Milton Hall Primary	187,558	9,014	196,571		196,571	115,740	0	115,740	-	115,740	-80,832	-	-80,832		
Our Lady of Lourdes RC	112,906		112,906		112,906	182,202	0	182,202	-	182,202	69,296	-	69,296		
Sacred Heart RC	93,861		93,861		93,861	204,208	0	204,208	51,165	255,372	110,347	51,165	161,511		
St George's Catholic Primary	166,129		166,129		166,129	178,905	0	178,905	-	178,905	12,776	-	12,776		
St Helen's RC Primary	155,340		155,340	31,730	187,069	161,927	0	161,927	11,135	173,062	6,587	-20,594	-14,007		
St.Mary's C of E	103,710	2,023	105,732		105,732	153,466	767	154,233	-	154,233	48,501	-	48,501		
Temple Sutton	905,359		905,359		905,359	318,488	0	318,488	-	318,488	-586,870	-	-586,870		
West Leigh Infnt	358,095		358,095		358,095	487,295	0	487,295	0	487,295	129,200	0	129,201		
Total Primary Schools	4,147,791	45,611	4,193,403	31,730	4,225,132	3,719,344	68,445	3,787,789	66,443	3,854,232	-405,613	34,713	-370,901		
								9.67%							
<b>Secondary Schools</b>															
Futures Community College	3,850	-	3,850		3,850	-169,594	-	-169,594	4,613	-164,981	-173,444	4,613	-168,831		
Total Secondary Schools	3,850	-	3,850	-	3,850	-169,594	-	-169,594	4,613	-164,981	-173,444	4,613	-168,831		
Total All Schools	4,151,642	45,611	4,197,253	31,730	4,228,983	3,549,750	68,445	3,618,195	71,056	3,689,251	-579,058	39,326	-539,732		

School Balances - Education Board - June 2018				Appendix 2						
School Balances 2016/2017 and 2017/2018				Carry forward as a % of revenue balances						
	A		B	A+B=C		D				
	Revenue balances (excluding Community Focused BF) 2016-17 £	% CF of Total Revenue 2016/17	Revenue Income (excluding Community focused) 2017-18	Total Revenue Resources 2017-18		Total Revenue CF 2017-18	% CF of Total Revenue	In excess of 8 / 5%	Direction of Travel	C/fwd as a % of annual income
								8%		
<b>Primary Schools</b>										
Barons Court Infants	304,025	18.1%	1,350,989	1,655,014		243,429	14.7%	Y	↓	18%
Chalkwell Hall Infants	170,059	10.4%	1,540,106	1,710,165		175,546	10.3%	Y	↔	11%
Chalkwell Hall Junior	177,427	9.3%	1,832,635	2,010,062		228,095	11.3%	Y	↑	12%
Earls Hall Primary	167,420	5.6%	2,870,151	3,037,571		163,577	5.4%	-	↔	6%
Eastwood Primary	325,542	13.4%	2,283,991	2,609,534		371,569	14.2%	Y	↔	16%
Edwards Hall Primary	271,630	14.3%	1,707,846	1,979,475		324,106	16.4%	Y	↑	19%
Fairways Primary	163,022	7.6%	1,943,388	2,106,410		103,523	4.9%	-	↓	5%
Heycroft Primary	25,024	1.4%	1,818,085	1,843,109		76,865	4.2%	-	↑	4.2%
Leigh North Street Primary	495,260	15.3%	2,734,620	3,229,881		298,082	9.2%	Y	↓	11%
Milton Hall Primary	196,571	5.2%	3,572,455	3,769,027		115,740	3.1%	-	↓	3%
Our Lady of Lourdes RC	112,906	6.0%	1,752,010	1,864,916		182,202	9.8%	Y	↑	10%
Sacred Heart RC	93,861	6.1%	1,561,215	1,655,077		204,208	12.3%	Y	↑	13%
St George's Catholic Primary	166,129	14.4%	980,922	1,147,051		178,905	15.6%	Y	↑	18%
St Helen's RC Primary	155,340	10.6%	1,355,649	1,510,988		161,927	10.7%	Y	↔	12%
St.Mary's C of E	105,732	3.8%	2,856,127	2,961,859		154,233	5.2%	-	↓	5%
Temple Sutton	905,359	16.2%	4,730,152	5,635,510		318,488	5.7%	-	↓	7%
West Leigh Infnt	358,095	19.8%	1,669,177	2,027,272		487,295	24.0%	Y	↑	29%
<b>Total Primary Schools</b>	<b>4,193,403</b>	<b>11.7%</b>	<b>36,559,518</b>	<b>40,752,920</b>		<b>3,787,789</b>	<b>9.3%</b>			<b>10.4%</b>
								5%		
<b>Secondary Schools</b>										
Futures Community College	3,850	0.1%	3,582,894	3,586,744		3,850	0.1%	-	↓	0%
<b>Total Secondary Schools</b>	<b>3,850</b>	<b>0%</b>	<b>3,582,894</b>	<b>3,586,744</b>	<b>0</b>	<b>3,850</b>	<b>0.1%</b>			<b>0.1%</b>
<b>Total All Schools</b>	<b>4,197,253</b>	<b>10.2%</b>	<b>40,142,411</b>	<b>44,339,665</b>	<b>0</b>	<b>3,791,640</b>	<b>8.6%</b>			<b>9.45%</b>

School Balances - Education Board - June 2018		Appendix 3	
School Balances 2016/2017 and 2017/2018			
Revenue Contribution to Capital			
	2015/16	2016/17	2017/18
<b>Primary Schools</b>			
Barons Court Infant School	2,489	48,781	47,024
Chalkwell Hall Infant School	56,214	52,041	29,788
Chalkwell Hall Junior School	90,795	10,198	866
Earls Hall Primary School	347,608	37,961	46,441
Eastwood Primary	30,064	48,384	-
Edwards Hall Primary	63,345		48,761
Fairways Primary School	20,206	7,029	-
Heycroft Primary	1,669	775	-
Leigh North Street Primary School	34,415	15,263	38,555
Milton Hall Primary School	-	41,912	14,923
Our Lady of Lourdes	-		23,122
Sacred Heart Catholic Primary School	34,480		-
St. George's Catholic Primary School	-		25,617
St. Mary's C of E Primary School Prittlewell	60,620		1,198
Temple Sutton	307,016	540,735	480,943
West Leigh Infant School	31,682	11,169	5,581
	<b>1,205,019</b>	<b>925,892</b>	<b>762,819</b>
<b>Secondary Schools</b>			
Futures	749	12,418	-
	<b>749</b>	<b>12,418</b>	<b>0</b>
<b>Grand Total</b>	<b>1,205,768</b>	<b>938,310</b>	<b>762,819</b>

School Balances 2016/2017 and 2017/2018										Appendix 4			
School	B01	B02	B06	Total Closing Balance	Unspent Pupil Premium	Ring fenced income/ grants ie. Sports Grant	Capital / Maintenance projects	School Equipment	To balance 2018/19 budget	Creditors below £5,000	Staffing	Traded Accounts	Total B01
Barons Court Primary School	82,602.00	160,826.72	-	243,428.72	6,433	5,428			70,741				82,602
Chalkwell Hall Infants School	46,130.00	129,415.71		175,545.71	1,074	3,115	41,941						46,130
Chalkwell Hall Junior School	115,905.00	44,512.00		160,417.00	105,104	5,598				5,203			115,905
Earls Hall Primary School	84,074.85	79,501.90		163,576.75	28,628	8,424	47,023						84,075
Eastwood Primary School	34,720.00	336,849.43		371,569.43			34,720						34,720
Edwards Hall Primary School	154,595.00	169,511.36	-	324,106.36	37,433	8,091	83,932			4,022		21,117	154,595
Fairways Primary School	57,185.00	46,338.02		103,523.02	8,775	6,391			42,019				57,185
Futures Community College	- 169,593.98	-	-	- 169,593.98									-
Heycroft Primary School	43,252.00	33,612.12		76,864.12	581	3,844			29,592	9,235			43,252
Leigh North Street Primary School	298,081.50			298,081.50		9,226			178,923	14,195		95,737	298,081
Milton Hall Primary School	80,526.52	35,213.20	-	115,739.72			27,307		35,104	18,116			80,527
Our Lady of Lourdes Catholic Primary School	70,000.00	112,201.76		182,201.76			60,000	10,000					70,000
Sacred Heart Catholic Primary School	40,000.00	164,207.60		204,207.60							40,000		40,000
St George's Catholic Primary School	85,862.00	93,043.06		178,905.06	14,977		68,430	1,660		795			85,862
St Helen's Catholic Primary School	88,748.62	73,177.90		161,926.52	10,472	4,097	67,768			6,411			88,748
St Mary's Church of England Primary School	127,477.29	25,989.03		153,466.32	3,650	7,286			102,000	14,541			127,477
Temple Sutton Primary School	216,977.00	101,511.31		318,488.31			186,977				30,000		216,977
West Leigh Infant School	237,764.18	249,530.85		487,295.03			230,000			7,764			237,764
<b>TOTAL</b>	<b>1,694,306.98</b>	<b>1,855,441.97</b>	<b>-</b>	<b>3,549,748.95</b>	<b>217,127</b>	<b>61,500</b>	<b>848,098</b>	<b>11,660</b>	<b>458,379</b>	<b>80,282</b>	<b>70,000</b>	<b>116,854</b>	<b>1,863,900</b>
Percentage of total	0.48	0.52	-		12.82%	3.63%	50.06%	0.69%	27.05%	4.74%	4.13%	6.90%	1

**YEAR 7 ENTRY YEAR**

	Sep-12	Sep-13	Sep-14	Sep-15	Sep-16	Sep-17	Sep-18	Sep-19	Sep-20	Sep-21	Sep-22	Sep-23	Sep-24	Sep-25	Sep-26	Sep-27	Sep-28
	2011/12	2012/13	2013/14	2014/15	2015/16	2016/17	2017/18	2018/19	2019/20	2020/21	2021/22	2022/23	2023/24	2024/25	2025/26	2026/27	027/28
	Jan-12	Jan-13	Jan-14	Jan-15	Jan-16	Jan-17	Jan-18	Jan-19	Jan-20	Jan-21	Jan-22	Jan-23	Jan-24	Jan-25	Jan-26	Jan-27	Jan-28
<b>YEAR 6 NOS PREV JAN PLASC</b>	1871	1779	1,813	1888	1880	1963	2068	2172	2176	2204	2205	2158	2120	2135	2069	2108	2034
Out of Borough pupils into SBC YR 7	452	453	485	598	539	554											
Southend residents who attended out of borough primary schools into SBC Yr 7	95	92	3	2	139	89											
Outward migration to Essex Schools																	
Appleton	0	0	0	0	-1	-3											
Deans	-30	-10	-10	-17	-17	-23											
King John	-20	-45	-24	-35	-43	-48											
King Edmund	-87	-83	-95	-94	-87	-77											
Fitzwimarc	-22	-25	-27	-38	-30	-30											
Greensward	-20	-27	-23	-40	-49	-67											
Sweyne Park	-14	-44	-33	-7	-33	-11											
Net Loss - to special, independent and other	-117	-47	-73	-95	-80	-88											
Gross Gain on above	237	264	203	274	338	296	0	0	0	0	0	0	0	0	0	0	0
<b>IN OTHER WORDS</b>																	
<b>We gained</b>	<b>547</b>	<b>545</b>	<b>488</b>	<b>600</b>	<b>678</b>	<b>643</b>											
<b>We lost</b>	<b>-310</b>	<b>-281</b>	<b>-285</b>	<b>-326</b>	<b>-340</b>	<b>-347</b>											
<b>Total year seven in SBC Secondary schools wa</b>	<b>2108</b>	<b>2043</b>	<b>2016</b>	<b>2162</b>	<b>2218</b>	<b>2259</b>											
% Yr 6 to Yr 7	112.7%	114.8%	116.2%	114.5%	118.0%	115.1%	115.9%	115.9%	115.9%	115.9%	115.9%	115.9%	115.9%	115.9%	115.9%	115.9%	115.9%
Average over last 3 years	111.7%	112.8%	114.6%	115.2%	116.2%	115.9%											
<b>ACTUAL (JAN) / FORECAST YEAR SEVEN</b>																	
	2108	2043	2106	2162	2218	2259	2396	2516	2521	2553	2555	2500	2456	2474	2397	2442	2357
<b>Extra places needed in Southend schools to meet loss due to expansion within Essex population/new housing</b>							<b>0</b>	<b>0</b>	<b>30</b>	<b>30</b>	<b>60</b>	<b>60</b>	<b>90</b>	<b>90</b>	<b>120</b>	<b>120</b>	<b>120</b>
<b>Total actual/expected year seven</b>							<b>2396</b>	<b>2516</b>	<b>2551</b>	<b>2583</b>	<b>2615</b>	<b>2560</b>	<b>2546</b>	<b>2564</b>	<b>2517</b>	<b>2562</b>	<b>2477</b>
Southend Boys - 150 priority	180	150	150	180	180	179	180	180	180	180	180	180	180	180	180	180	180
Southend Girls - 135 priority	180	152	149	150	167	179	180	180	180	180	180	180	180	180	180	180	180
St Bernard's	145	145	144	143	147	144	145	175	175	175	175	175	175	175	175	175	175
St Thomas More	150	152	145	149	150	159	180	180	180	180	180	180	180	180	180	180	180
Westcliff Boys - 139 priority	185	154	154	154	184	185	185	185	185	185	185	185	185	185	185	185	185
Westcliff Girls - 138 priority	184	154	154	184	184	184	184	184	184	184	184	184	184	184	184	184	184
<b>Selective Places Taken/Available</b>	<b>1024</b>	<b>907</b>	<b>896</b>	<b>960</b>	<b>1012</b>	<b>1029</b>	<b>1054</b>	<b>1084</b>	<b>1084</b>	<b>1084</b>	<b>1084</b>	<b>1084</b>	<b>1084</b>	<b>1084</b>	<b>1084</b>	<b>1084</b>	<b>1084</b>
Belfairs	232	232	232	232	232	229	292	292	292	292	292	292	292	292	292	292	292
Cecil Jones	200	180	167	179	196	182	200	220	220	220	220	220	220	220	220	220	220
Chase	196	191	173	188	173	183	196	256	256	256	256	256	256	256	256	256	256
Eastwood	200	166	169	185	190	205	200	220	220	220	220	220	220	220	220	220	220
Southchurch	168	160	125	86	77	80	168	168	198	198	198	198	198	198	198	198	198
Shoeburyness	280	272	281	276	282	294	310	340	310	310	310	310	310	310	310	310	310
<b>Non Selective Places taken/Available</b>	<b>1276</b>	<b>1201</b>	<b>1147</b>	<b>1146</b>	<b>1150</b>	<b>1189</b>	<b>1366</b>	<b>1496</b>	<b>1496</b>	<b>1496</b>	<b>1496</b>	<b>1496</b>	<b>1496</b>	<b>1496</b>	<b>1496</b>	<b>1496</b>	<b>1496</b>
Total actual/places available	2300	2108	2043	2106	2162	2259	2420	2580	2580	2580	2580	2580	2580	2580	2580	2580	2580
Shortfall(-)/surplus places							24	64	29	-3	-35	20	34	16	63	18	103
							3% head room of expected numbers should be	72	75	77	78	78	77	76	77	76	74

**SECONDARY SCHOOL NUMBERS ON ROLL -**

	7	8	9	10	11	TOTAL 11-16	12	13	14	TOTAL POST 16	OVERALL TOTAL
<b>2018 / 2019 FORECAST</b>	PAN	Actual	Actual	Actual	Actual						
5434 Belfairs	292	229	232	230	231	1,214	76	68	0	143	1,357
5452 Cecil Jones	200	182	180	176	166	904	31	29	0	60	964
4034 Shoeburyness	310	294	288	280	274	1,446	137	106	0	243	1,689
5446 Southend Boys	180	179	180	180	174	893	194	196	0	389	1,282
5428 Southend Girls	180	179	180	176	151	866	144	143	0	286	1,152
5465 St Bernard's	145	144	143	144	145	721	69	53	0	122	843
5447 St Thomas More	180	159	151	150	147	787	117	133	0	250	1,037
5414 Eastwood	200	217	196	194	172	979	0	0	0	0	979
4492 Chase	196	183	190	165	177	911	77	95	0	171	1,082
5430 Futures	168	124	85	87	81	545	0	0	0	0	545
5401 Westcliff Boys	185	185	183	175	149	877	154	146	0	300	1,177
5423 Westcliff Girls	184	184	185	180	179	912	175	185	0	360	1,272
<b>2018 / 2019</b>	<b>2,396</b>	<b>2,259</b>	<b>2,193</b>	<b>2,137</b>	<b>2,046</b>	<b>11,031</b>	<b>1,173</b>	<b>1,153</b>	<b>0</b>	<b>2,325</b>	<b>13,356</b>
Extra Places Needed / Surplus (-)	-24	-41	-97	-143	-234	-539					
	Percentage of previous year 11						60		% against 11-16's		17
<b>2019 / 2020 FORECAST</b>	PAN	PAN	Actual	Actual	Actual						
5434 Belfairs	292	292	229	232	230	1,275	76	68	0	144	1,419
5452 Cecil Jones	220	200	182	180	176	958	33	29	0	62	1,020
4034 Shoeburyness	340	310	294	288	280	1,512	137	110	0	247	1,759
5446 Southend Boys	180	180	179	180	180	899	226	184	0	410	1,309
5428 Southend Girls	180	180	179	180	176	895	146	139	0	286	1,181
5465 St Bernard's	175	145	144	143	144	751	70	54	0	124	875
5447 St Thomas More	180	180	159	151	150	820	116	134	0	251	1,071
5414 Eastwood	220	200	217	196	194	1,027	0	0	0	0	1,027
4492 Chase	256	196	183	190	165	990	80	80	0	160	1,150
5430 Futures	168	168	124	85	87	632	0	0	0	0	632
5401 Westcliff Boys	185	185	185	183	175	913	156	139	0	295	1,208
5423 Westcliff Girls	184	184	184	185	180	917	206	175	0	381	1,298
<b>2019 / 2020</b>	<b>2,580</b>	<b>2,396</b>	<b>2,259</b>	<b>2,193</b>	<b>2,137</b>	<b>11,565</b>	<b>1,247</b>	<b>1,112</b>	<b>0</b>	<b>2,359</b>	<b>13,924</b>
Extra Places Needed/Surplus (-)	-64	-24	-41	-97	-143	-369					
	Percentage of previous year 11						61		% against 11-16's		17
<b>2020 / 2021 FORECAST</b>	PAN	PAN	PAN	Actual	Actual						
5434 Belfairs	292	292	229	232	230	1,337	76	69	0	145	1,482
5452 Cecil Jones	220	220	200	182	180	1,002	35	31	0	66	1,068
4034 Shoeburyness	310	340	310	294	288	1,542	140	110	0	250	1,792
5446 Southend Boys	180	180	180	179	180	899	234	215	0	449	1,348
5428 Southend Girls	180	180	180	179	180	899	171	142	0	313	1,212
5465 St Bernard's	175	175	145	144	143	782	69	54	0	123	905
5447 St Thomas More	180	180	180	159	151	850	119	134	0	252	1,102
5414 Eastwood	220	220	200	217	196	1,053	0	0	0	0	1,053
4492 Chase	256	256	196	183	190	1,081	74	84	0	158	1,239
5430 Futures	198	168	168	124	85	743	0	0	0	0	743
5401 Westcliff Boys	185	185	185	185	183	923	184	141	0	325	1,248
5423 Westcliff Girls	184	184	184	184	185	921	207	206	0	413	1,334
<b>2020 / 2021</b>	<b>2,580</b>	<b>2,580</b>	<b>2,396</b>	<b>2,259</b>	<b>2,193</b>	<b>12,008</b>	<b>1,308</b>	<b>1,184</b>	<b>0</b>	<b>2,492</b>	<b>14,500</b>
Extra Places Needed/Surplus (-)	-29	-64	-24	-41	-97	-255					
	Percentage of previous year 11						61		% against 11-16's		17
<b>2021 / 2022 FORECAST</b>											
5434 Belfairs	292	292	292	292	229	1,397	77	68	0	145	1,542
5452 Cecil Jones	220	220	220	200	182	1,042	36	32	0	68	1,110
4034 Shoeburyness	310	310	340	310	294	1,564	144	112	0	256	1,820
5446 Southend Boys	180	180	180	180	179	899	234	222	0	456	1,355
5428 Southend Girls	180	180	180	180	179	899	175	166	0	340	1,239
5465 St Bernard's	175	175	175	145	144	814	69	54	0	123	937
5447 St Thomas More	180	180	180	180	159	879	119	136	0	256	1,135
5414 Eastwood	220	220	220	200	217	1,077	0	0	0	0	1,077
4492 Chase	256	256	256	196	183	1,147	86	78	0	163	1,310
5430 Futures	198	198	168	168	124	856	0	0	0	0	856
5401 Westcliff Boys	185	185	185	185	185	925	192	165	0	358	1,283
5423 Westcliff Girls	184	184	184	184	184	920	213	207	0	420	1,340
<b>2021 / 2022</b>	<b>2,583</b>	<b>2,580</b>	<b>2,580</b>	<b>2,396</b>	<b>2,259</b>	<b>12,398</b>	<b>1,343</b>	<b>1,241</b>	<b>0</b>	<b>2,585</b>	<b>14,983</b>
Extra Places Needed/Surplus (-)	3	-29	-64	-24	-41	-155					
	Percentage of previous year 11						61		% against 11-16's		17

	7	8	9	10	11	TOTAL 11-16	12	13	14	TOTAL POST 16	OVERALL TOTAL
<b>2022/ 2023 FORECAST</b>											
5434 Belfairs	292	292	292	292	292	1,460	76	69	0	144	1,604
5452 Cecil Jones	220	220	220	220	200	1,080	36	33	0	70	1,150
4034 Shoeburyness	310	310	310	340	310	1,580	147	115	0	262	1,842
5446 Southend Boys	180	180	180	180	180	900	233	222	0	455	1,355
5428 Southend Girls	180	180	180	180	180	900	174	169	0	343	1,243
5465 St Bernard's	175	175	175	175	145	845	69	54	0	123	968
5447 St Thomas More	180	180	180	180	180	900	126	137	0	263	1,163
5414 Eastwood	220	220	220	220	200	1,080	0	0	0	0	1,080
4492 Chase	256	256	256	256	196	1,220	82	90	0	172	1,392
5430 Futures	198	198	198	168	168	930	0	0	0	0	930
5401 Westcliff Boys	185	185	185	185	185	925	194	173	0	367	1,292
5423 Westcliff Girls	184	184	184	184	184	920	212	213	0	424	1,344
<b>2022/ 2023</b>	<b>2,615</b>	<b>2,583</b>	<b>2,580</b>	<b>2,580</b>	<b>2,396</b>	<b>12,754</b>	<b>1,348</b>	<b>1,275</b>	<b>0</b>	<b>2,623</b>	<b>15,377</b>
Extra Places Needed/Surplus (-)	35	3	-29	-64	-24	-79					
	Percentage of previous year 11						60		% against 11-16's		17
<b>2023/ 2024 FORECAST</b>											
5434 Belfairs	292	292	292	292	292	1,460	96	68	0	164	1,624
5452 Cecil Jones	220	220	220	220	220	1,100	40	33	0	73	1,173
4034 Shoeburyness	310	310	310	310	340	1,580	155	118	0	273	1,853
5446 Southend Boys	180	180	180	180	180	900	234	221	0	455	1,355
5428 Southend Girls	180	180	180	180	180	900	175	168	0	343	1,243
5465 St Bernard's	175	175	175	175	175	875	70	54	0	124	999
5447 St Thomas More	180	180	180	180	180	900	142	144	0	287	1,187
5414 Eastwood	220	220	220	220	220	1,100	0	0	0	0	1,100
4492 Chase	256	256	256	256	256	1,280	88	86	0	175	1,455
5430 Futures	198	198	198	198	168	960	0	0	0	0	960
5401 Westcliff Boys	185	185	185	185	185	925	194	175	0	369	1,294
5423 Westcliff Girls	184	184	184	184	184	920	212	212	0	423	1,343
<b>2023/ 2024</b>	<b>2,560</b>	<b>2,615</b>	<b>2,583</b>	<b>2,580</b>	<b>2,580</b>	<b>12,918</b>	<b>1,391</b>	<b>1,280</b>	<b>0</b>	<b>2,671</b>	<b>15,589</b>
Extra Places Needed/Surplus (-)	-20	35	3	-29	-64	-75					
	Percentage of previous year 11						58		% against 11-16's		17
<b>2024/ 2025 FORECAST</b>											
5434 Belfairs	292	292	292	292	292	1,460	96	87	0	183	1,643
5452 Cecil Jones	220	220	220	220	220	1,100	44	37	0	81	1,181
4034 Shoeburyness	310	310	310	310	310	1,550	170	124	0	294	1,844
5446 Southend Boys	180	180	180	180	180	900	234	222	0	456	1,356
5428 Southend Girls	180	180	180	180	180	900	175	169	0	344	1,244
5465 St Bernard's	175	175	175	175	175	875	84	54	0	138	1,013
5447 St Thomas More	180	180	180	180	180	900	142	164	0	306	1,206
5414 Eastwood	220	220	220	220	220	1,100	0	0	0	0	1,100
4492 Chase	256	256	256	256	256	1,280	115	93	0	208	1,488
5430 Futures	198	198	198	198	198	990	0	0	0	0	990
5401 Westcliff Boys	185	185	185	185	185	925	194	175	0	369	1,294
5423 Westcliff Girls	184	184	184	184	184	920	212	212	0	423	1,343
<b>2024/ 2025</b>	<b>2,546</b>	<b>2,560</b>	<b>2,615</b>	<b>2,583</b>	<b>2,580</b>	<b>12,884</b>	<b>1,466</b>	<b>1,327</b>	<b>0</b>	<b>2,793</b>	<b>15,677</b>
Extra Places Needed/Surplus (-)	-34	-20	35	3	-64	-80					
	Percentage of previous year 11						57		% against 11-16's		18
<b>2025/ 2026 FORECAST</b>											
5434 Belfairs	292	292	292	292	292	1,460	96	87	0	183	1,643
5452 Cecil Jones	220	220	220	220	220	1,100	44	40	0	84	1,184
4034 Shoeburyness	310	310	310	310	310	1,550	155	136	0	291	1,841
5446 Southend Boys	180	180	180	180	180	900	234	222	0	456	1,356
5428 Southend Girls	180	180	180	180	180	900	175	169	0	344	1,244
5465 St Bernard's	175	175	175	175	175	875	84	66	0	150	1,025
5447 St Thomas More	180	180	180	180	180	900	142	164	0	306	1,206
5414 Eastwood	220	220	220	220	220	1,100	0	0	0	0	1,100
4492 Chase	256	256	256	256	256	1,280	115	121	0	236	1,516
5430 Futures	198	198	198	198	198	990	0	0	0	0	990
5401 Westcliff Boys	185	185	185	185	185	925	194	175	0	369	1,294
5423 Westcliff Girls	184	184	184	184	184	920	212	212	0	423	1,343
<b>2025/ 2026</b>	<b>2,564</b>	<b>2,546</b>	<b>2,560</b>	<b>2,615</b>	<b>2,583</b>	<b>12,868</b>	<b>1,451</b>	<b>1,391</b>	<b>0</b>	<b>2,843</b>	<b>15,711</b>
Extra Places Needed/Surplus (-)	-16	-34	-20	35	3	-32					
	Percentage of previous year 11						56		% against 11-16's		18
<b>2026/ 2027 FORECAST</b>											
5434 Belfairs	292	292	292	292	292	1,460	96	87	0	183	1,643
5452 Cecil Jones	220	220	220	220	220	1,100	44	40	0	84	1,184
4034 Shoeburyness	310	310	310	310	310	1,550	155	124	0	279	1,829
5446 Southend Boys	180	180	180	180	180	900	234	222	0	456	1,356
5428 Southend Girls	180	180	180	180	180	900	175	169	0	344	1,244
5465 St Bernard's	175	175	175	175	175	875	84	66	0	150	1,025
5447 St Thomas More	180	180	180	180	180	900	142	164	0	306	1,206
5414 Eastwood	220	220	220	220	220	1,100	0	0	0	0	1,100
4492 Chase	256	256	256	256	256	1,280	115	121	0	236	1,516
5430 Futures	198	198	198	198	198	990	0	0	0	0	990
5401 Westcliff Boys	185	185	185	185	185	925	194	175	0	369	1,294
5423 Westcliff Girls	184	184	184	184	184	920	212	212	0	423	1,343
<b>2026/ 2027</b>	<b>2,517</b>	<b>2,564</b>	<b>2,546</b>	<b>2,560</b>	<b>2,615</b>	<b>12,802</b>	<b>1,453</b>	<b>1,379</b>	<b>0</b>	<b>2,832</b>	<b>15,634</b>
Extra Places Needed/Surplus (-)	-63	-16	-34	-20	35	-98					

	7	8	9	10	11	TOTAL 11-16	12	13	14	TOTAL POST 16	OVERALL TOTAL	
			Percentage of previous year 11				56		% against 11-16's		18	
<b>2027/ 2028</b>	<b>FORECAST</b>											
5434	Belfairs	292	292	292	292	292	1,460	96	87	0	183	1,643
5452	Cecil Jones	220	220	220	220	220	1,100	44	40	0	84	1,184
4034	Shoeburyness	310	310	310	310	310	1,550	155	124	0	279	1,829
5446	Southend Boys	180	180	180	180	180	900	234	222	0	456	1,356
5428	Southend Girls	180	180	180	180	180	900	175	169	0	344	1,244
5465	St Bernard's	175	175	175	175	175	875	84	66	0	150	1,025
5447	St Thomas More	180	180	180	180	180	900	142	164	0	306	1,206
5414	Eastwood	220	220	220	220	220	1,100	0	0	0	0	1,100
4492	Chase	256	256	256	256	256	1,280	115	121	0	236	1,516
5430	Futures	198	198	198	198	198	990	0	0	0	0	990
5401	Westcliff Boys	185	185	185	185	185	925	194	175	0	369	1,294
5423	Westcliff Girls	184	184	184	184	184	920	212	212	0	423	1,343
<b>2027/ 2028</b>		<b>2,562</b>	<b>2,517</b>	<b>2,564</b>	<b>2,546</b>	<b>2,560</b>	<b>12,749</b>	1,473	1,380	0	<b>2,853</b>	15,602
	Extra Places Needed/Surplus (-)	-18	-63	-16	-34	-20	-151					
				Percentage of previous year 11				56		% against 11-16's		18



Figures Based on September 2017 ASC												
BIRTH YEAR	School Reception PAN 2018	BIRTHS IN 2013/14	Forecast Pupil Numbers 2018/19	BIRTHS IN 2014/15	Forecast Pupil Numbers 2019/20	BIRTHS IN 2015/16	Forecast Pupil Numbers 2020/21	BIRTHS IN 2016/17	Forecast Pupil Numbers 2021/22	BIRTHS IN 2017/18	Forecast Pupil Numbers 2022/23	Cluster
<b>ADMISSIONS</b>												
Bournemouth Park	90	203	60	194	64	199	73	188	71	Forecasts to be completed once full year of birth data available (Sept 17 - August 18)		EA
Hamstel	150	88	150	78	150	85	150	87	150			EA
Porters Grange	60	149	50	148	34	146	50	143	60			EA
Sacred Heart	60	0	60	0	60	0	60	0	60			EA
Temple Sutton	120	113	111	82	90	92	90	107	90			EA
Thorpe Greenways	150	123	150	100	120	109	120	116	120			EA
<b>EAST GROUP TOTAL</b>	<b>630</b>	<b>676</b>	<b>581</b>	<b>602</b>	<b>518</b>	<b>631</b>	<b>543</b>	<b>641</b>	<b>551</b>			
<b>Cluster Factor</b>		<b>0.86</b>	581	<b>0.86</b>	518	<b>0.86</b>	543	<b>0.86</b>	551			
Blenheim	90	63	80	94	90	75	60	76	60			LE
Chalkwell Hall	120	157	120	157	120	134	120	164	120			LE
Darlinghurst	120	56	90	53	90	51	90	68	90			LE
Fairways	60	66	60	60	60	67	60	48	60			LE
Leigh	90	100	90	109	90	93	90	84	90			LE
Our Lady of Lourdes	60	0	60	0	60	0	60	0	60			LE
West Leigh	120	118	120	127	120	125	120	106	120			LE
<b>LEIGH GROUP TOTAL</b>	<b>660</b>	<b>560</b>	<b>620</b>	<b>600</b>	<b>630</b>	<b>545</b>	<b>600</b>	<b>546</b>	<b>600</b>			
<b>Cluster Factor</b>		<b>1.11</b>	620	<b>1.05</b>	630	<b>1.10</b>	600	<b>1.10</b>	600			
Barons Court	35	0	35	0	35	0	35	0	35			WE
Earls Hall	90	69	90	76	90	85	90	75	90			WE
Milton Hall	90	250	90	243	90	251	90	212	79			WE
St Helens	60	0	60	0	60	0	60	0	50			WE
St Mary's	120	0	80	0	72	0	90	0	60			WE
Westborough	60	202	60	196	60	203	60	184	60			WE
<b>WEST GROUP TOTAL</b>	<b>455</b>	<b>521</b>	<b>415</b>	<b>515</b>	<b>407</b>	<b>539</b>	<b>425</b>	<b>471</b>	<b>374</b>			
<b>Cluster Factor</b>		<b>0.80</b>	415	<b>0.79</b>	407	<b>0.79</b>	425	<b>0.80</b>	374			
Eastwood	60	42	52	31	50	38	60	42	60			NW
Edwards Hall	60	42	40	34	30	47	40	41	42			NW
Heycroft	60	29	50	32	50	37	60	33	60			NW
Prince Avenue	60	55	50	53	40	59	46	79	60			NW
<b>N.W. GROUP TOTAL</b>	<b>240</b>	<b>168</b>	<b>192</b>	<b>150</b>	<b>170</b>	<b>181</b>	<b>206</b>	<b>195</b>	<b>222</b>			
<b>Cluster Factor</b>		<b>1.14</b>	192	<b>1.14</b>	170	<b>1.14</b>	206	<b>1.14</b>	222			
Bournes Green	60	32	60	32	60	24	60	25	60			SH
Friars	60	108	60	112	60	121	60	83	55			SH
Hinguar	30	44	30	50	30	47	30	49	30			SH
Richmond	60	61	60	63	60	63	60	58	50			SH
Thorpedene	90	58	73	64	90	55	80	50	48			SH
St George's	30	0	30	0	30	0	30	0	30			SH
<b>SHOEBURY GROUP TOTAL</b>	<b>330</b>	<b>303</b>	<b>313</b>	<b>321</b>	<b>330</b>	<b>310</b>	<b>320</b>	<b>265</b>	<b>273</b>			SH
<b>Cluster Factor</b>		<b>1.032</b>	313	<b>1.030</b>	330	<b>1.031</b>	320	<b>1.031</b>	273			
			School level 2121		School level 2055		School level 2094		School level 2020			
			Cluster Level 2121		Cluster Level 2055		Cluster Level 2094		Cluster Level 2020			
		0.952	Global level 2121	0.955	Global level 2055	0.954	Global level 2094	0.954	Global level 2020			
<b>BOROUGH BIRTHS</b>		<b>2228</b>		<b>2151</b>		<b>2196</b>		<b>2118</b>				

**PUPIL FORECAST NOR - 2018 / 2019**

**Figures Based on September 2017 ASC**

Cluster	School	Type	Nurs.	R	1	2	KS 1	3	4	5	6	KS 2	TOTAL	With Planning	
EA	90 Bournemouth Park	P	N	60	84	81	225	83	86	87	89	345	570	583	
EA	60 Porters Grange	P	N	50	47	38	135	49	53	49	77	228	363	365	
EA	120 Temple Sutton	P	N	111	86	103	300	87	118	121	120	446	746	747	
EA	150 Hamstel	J		150	150	148	448	147	150	146	119	562	1010	1010	
EA	60 Sacred Heart	P	N	60	60	59	179	59	30	31	30	150	329	329	
EA	150 Thorpe	J		150	147	131	428	147	147	121	119	534	962	962	
LE	90 Blenheim	P	N	80	80	79	239	89	88	89	87	353	592	593	
LE	120 Darlinghurst	P	N	90	82	90	262	105	106	91	109	411	673	674	
LE	120 Chalkwell Hall	J		120	120	119	359	120	119	119	120	478	837	839	
LE	60 Fairways (ex obs & slu)	P		60	57	60	177	60	60	62	60	242	419	420	
LE	90 Leigh North Street	J		90	89	90	269	90	90	90	90	360	629	630	
LE	60 Our Lady of Lourdes	P		60	58	59	177	60	59	60	61	240	417	417	
LE	120 West Leigh	J		120	118	119	357	128	128	128	129	513	870	870	
NW	60 Eastwood	P	N	52	48	59	159	55	61	59	60	235	394	394	
NW	60 Prince Avenue	P	N	50	56	52	158	53	59	57	59	228	386	388	
NW	60 Edwards Hall	P		40	57	49	146	60	60	60	60	240	386	386	
NW	60 Heycroft	P		50	55	60	165	60	60	60	60	240	405	405	
SH	60 Friars	P	N	60	59	59	178	61	58	56	59	234	412	413	
SH	60 Richmond	P	N	60	59	60	179	60	58	58	56	232	411	412	
SH	60 Bournes Green	J		60	61	61	182	66	66	67	66	265	447	447	
SH	30 Hinguar	P		30	31	30	91	30	30	30	32	122	213	214	
SH	30 St George's	P		30	30	30	90	30	30	30	30	120	210	210	
SH	90 Thorpedene	J		73	60	84	217	71	78	85	89	323	540	540	
WE	35 Barons Court	I	N	35	35	35	105	35	35	35	35	140	245	245	
WE	90 Milton Hall	P	N	90	86	88	264	88	85	87	86	346	610	614	
WE	60 Westborough	P	N	60	53	60	173	60	78	88	90	316	489	490	
WE	90 Earls Hall	P		90	90	90	270	90	91	90	91	362	632	633	
WE	60 St Helen's	P		60	60	54	174	59	31	29	30	149	323	323	
WE	120 St Mary's	P		80	88	97	265	103	90	91	59	343	608	608	
<b>2315</b>				<b>2,121</b>	<b>2,106</b>	<b>2,144</b>		<b>2,205</b>	<b>2,204</b>	<b>2,176</b>	<b>2,172</b>		<b>15,128</b>	15,161	
							<b>6,371</b>						<b>8,757</b>		
Cluster Totals															
<b>2018 EA</b>				<b>581</b>	<b>574</b>	<b>560</b>	<b>1715</b>	<b>572</b>	<b>584</b>	<b>555</b>	<b>554</b>	<b>2265</b>	<b>3980</b>	<b>3996</b>	
<b>2018 LE</b>				<b>620</b>	<b>604</b>	<b>616</b>	<b>1840</b>	<b>652</b>	<b>650</b>	<b>639</b>	<b>656</b>	<b>2597</b>	<b>4437</b>	<b>4443</b>	
<b>2018 NW</b>				<b>192</b>	<b>216</b>	<b>220</b>	<b>628</b>	<b>228</b>	<b>240</b>	<b>236</b>	<b>239</b>	<b>943</b>	<b>1571</b>	<b>1573</b>	
<b>2018 SH</b>				<b>313</b>	<b>300</b>	<b>324</b>	<b>937</b>	<b>318</b>	<b>320</b>	<b>326</b>	<b>332</b>	<b>1296</b>	<b>2233</b>	<b>2236</b>	
<b>2018 WE</b>				<b>415</b>	<b>412</b>	<b>424</b>	<b>1251</b>	<b>435</b>	<b>410</b>	<b>420</b>	<b>391</b>	<b>1656</b>	<b>2907</b>	<b>2913</b>	
							<b>6371</b>						<b>15128</b>	<b>15161</b>	

**PUPIL FORECAST NOR - 2019/2020**

**Figures Based on September 2017 ASC**

Cluster	School	Type	Nurs.	R	1	2	KS 1	3	4	5	6	KS 2	TOTAL	With Planning		
EA	90 Bournemouth Park	P	N	64	60	84	208	81	83	86	87	337	545	571		
EA	60 Porters Grange	P	N	34	50	47	131	38	49	53	49	189	320	329		
EA	120 Temple Sutton	P	N	90	111	86	287	103	87	118	121	429	716	717		
EA	150 Hamstel	J		150	150	150	450	148	147	150	146	591	1041	1041		
EA	60 Sacred Heart	P	N	60	60	60	180	59	59	30	31	179	359	359		
EA	150 Thorpe	J		120	150	147	417	131	147	147	121	546	963	963		
LE	90 Blenheim	P	N	90	80	80	250	79	89	88	89	345	595	598		
LE	120 Darlinghurst	P	N	90	90	82	262	90	105	106	91	392	654	655		
LE	120 Chalkwell Hall	J		120	120	120	360	119	120	119	119	477	837	842		
LE	60 Fairways (ex obs & slu)	P		60	60	57	177	60	60	60	62	242	419	420		
LE	90 Leigh North Street	J		90	90	89	269	90	90	90	90	360	629	634		
LE	60 Our Lady of Lourdes	P		60	60	58	178	59	60	59	60	238	416	416		
LE	120 West Leigh	J		120	120	118	358	127	128	128	128	511	869	869		
NW	60 Eastwood	P	N	50	52	48	150	59	55	61	59	234	384	384		
NW	60 Prince Avenue	P	N	40	50	56	146	52	53	59	57	221	367	369		
NW	60 Edwards Hall	P		30	40	57	127	49	60	60	60	229	356	356		
NW	60 Heycroft	P		50	50	55	155	60	60	60	60	240	395	395		
SH	60 Friars	P	N	60	60	59	179	59	61	58	56	234	413	414		
SH	60 Richmond	P	N	60	60	59	179	60	60	58	58	236	415	416		
SH	60 Bournes Green	J		60	60	61	181	67	66	66	67	266	447	447		
SH	30 Hinguar	P		30	30	31	91	30	30	30	30	120	211	212		
SH	30 St George's	P		30	30	30	90	30	30	30	30	120	210	210		
SH	90 Thorpedene	J		90	73	60	223	84	71	78	85	318	541	543		
WE	35 Barons Court	I	N	35	35	35	105	35	35	35	35	140	245	245		
WE	90 Milton Hall	P	N	90	90	86	266	88	88	85	87	348	614	629		
WE	60 Westborough	P	N	60	60	53	173	60	60	78	88	286	459	462		
WE	90 Earls Hall	P		90	90	90	270	90	90	91	90	361	631	632		
WE	60 St Helen's	P		60	60	60	180	54	59	31	29	173	353	353		
WE	120 St Mary's	P		72	80	88	240	97	103	90	91	381	621	621		
<b>2315</b>				<b>2,055</b>	<b>2,121</b>	<b>2,106</b>		<b>2,158</b>	<b>2,205</b>	<b>2,204</b>	<b>2,176</b>		<b>15,025</b>	15,102		
							<b>6,282</b>								<b>8,743</b>	
Cluster Totals																
<b>2019 EA</b>				<b>518</b>	<b>581</b>	<b>574</b>	<b>1673</b>	<b>560</b>	<b>572</b>	<b>584</b>	<b>555</b>	<b>2271</b>	<b>3944</b>	<b>3980</b>		
<b>2019 LE</b>				<b>630</b>	<b>620</b>	<b>604</b>	<b>1854</b>	<b>624</b>	<b>652</b>	<b>650</b>	<b>639</b>	<b>2565</b>	<b>4419</b>	<b>4434</b>		
<b>2019 NW</b>				<b>170</b>	<b>192</b>	<b>216</b>	<b>578</b>	<b>220</b>	<b>228</b>	<b>240</b>	<b>236</b>	<b>924</b>	<b>1502</b>	<b>1504</b>		
<b>2019 SH</b>				<b>330</b>	<b>313</b>	<b>300</b>	<b>943</b>	<b>330</b>	<b>318</b>	<b>320</b>	<b>326</b>	<b>1294</b>	<b>2237</b>	<b>2242</b>		
<b>2019 WE</b>				<b>407</b>	<b>415</b>	<b>412</b>	<b>1234</b>	<b>424</b>	<b>435</b>	<b>410</b>	<b>420</b>	<b>1689</b>	<b>2923</b>	<b>2942</b>		
							<b>6282</b>								<b>15025</b>	<b>15102</b>

**PUPIL FORECAST NOR - 2020/ 2021**

**Figures Based on September 2017 ASC**

Cluster	School	Type	Nurs.	R	1	2	KS 1	3	4	5	6	KS 2	TOTAL	With Planning
EA	90 Bournemouth Park	P	N	73	64	60	197	84	81	83	86	334	531	572
EA	60 Porters Grange	P	N	50	34	50	134	47	38	49	53	187	321	341
EA	120 Temple Sutton	P	N	90	90	111	291	86	103	87	118	394	685	686
EA	150 Hamstel	J		150	150	150	450	150	148	147	150	595	1045	1045
EA	60 Sacred Heart	P	N	60	60	60	180	60	59	59	30	208	388	388
EA	150 Thorpe	J		120	120	150	390	147	131	147	147	572	962	962
LE	90 Blenheim	P	N	60	90	80	230	80	79	89	88	336	566	571
LE	120 Darlinghurst	P	N	90	90	90	270	82	90	105	106	383	653	655
LE	120 Chalkwell Hall	J		120	120	120	360	120	119	120	119	478	838	846
LE	60 Fairways (ex obs & slu)	P		60	60	60	180	57	60	60	60	237	417	418
LE	90 Leigh North Street	J		90	90	90	270	89	90	90	90	359	629	638
LE	60 Our Lady of Lourdes	P		60	60	60	180	58	59	60	59	236	416	416
LE	120 West Leigh	J		120	120	120	360	126	127	128	128	509	869	870
NW	60 Eastwood	P	N	60	50	52	162	48	59	55	61	223	385	385
NW	60 Prince Avenue	P	N	46	40	50	136	56	52	53	59	220	356	358
NW	60 Edwards Hall	P		40	30	40	110	57	49	60	60	226	336	336
NW	60 Heycroft	P		60	50	50	160	55	60	60	60	235	395	395
SH	60 Friars	P	N	60	60	60	180	59	59	61	58	237	417	418
SH	60 Richmond	P	N	60	60	60	180	59	60	60	58	237	417	419
SH	60 Bournes Green	J		60	60	60	180	67	67	66	66	266	446	446
SH	30 Hinguar	P		30	30	30	90	31	30	30	30	121	211	219
SH	30 St George's	P		30	30	30	90	30	30	30	30	120	210	210
SH	90 Thorpedene	J		80	90	73	243	60	84	71	78	293	536	540
WE	35 Barons Court	I	N	35	35	35	105	35	35	35	35	140	245	245
WE	90 Milton Hall	P	N	90	90	90	270	86	88	88	85	347	617	650
WE	60 Westborough	P	N	60	60	60	180	53	60	60	78	251	431	436
WE	90 Earls Hall	P		90	90	90	270	90	90	90	91	361	631	632
WE	60 St Helen's	P		60	60	60	180	60	54	59	31	204	384	384
WE	120 St Mary's	P		90	72	80	242	88	97	103	90	378	620	620
<b>2315</b>				<b>2,094</b>	<b>2,055</b>	<b>2,121</b>		<b>2,120</b>	<b>2,158</b>	<b>2,205</b>	<b>2,204</b>		<b>14,957</b>	15,101
							<b>6,270</b>					<b>8,687</b>		
Cluster Totals														
<b>2020 EA</b>				<b>543</b>	<b>518</b>	<b>581</b>	<b>1642</b>	<b>574</b>	<b>560</b>	<b>572</b>	<b>584</b>	<b>2290</b>	<b>3932</b>	<b>3994</b>
<b>2020 LE</b>				<b>600</b>	<b>630</b>	<b>620</b>	<b>1850</b>	<b>612</b>	<b>624</b>	<b>652</b>	<b>650</b>	<b>2538</b>	<b>4388</b>	<b>4414</b>
<b>2020 NW</b>				<b>206</b>	<b>170</b>	<b>192</b>	<b>568</b>	<b>216</b>	<b>220</b>	<b>228</b>	<b>240</b>	<b>904</b>	<b>1472</b>	<b>1474</b>
<b>2020 SH</b>				<b>320</b>	<b>330</b>	<b>313</b>	<b>963</b>	<b>306</b>	<b>330</b>	<b>318</b>	<b>320</b>	<b>1274</b>	<b>2237</b>	<b>2252</b>
<b>2020 WE</b>				<b>425</b>	<b>407</b>	<b>415</b>	<b>1247</b>	<b>412</b>	<b>424</b>	<b>435</b>	<b>410</b>	<b>1681</b>	<b>2928</b>	<b>2967</b>
							<b>6270</b>					<b>14957</b>	<b>15101</b>	

**PUPIL FORECAST NOR - 2021/ 2022**

**Figures Based on September 2017 ASC**

Cluster	School	Type	Nurs.	R	1	2	KS 1	3	4	5	6	KS 2	TOTAL	With Planning		
EA	90 Bournemouth Park	P	N	71	73	64	208	60	84	81	83	308	516	572		
EA	60 Porters Grange	P	N	60	50	34	144	50	47	38	49	184	328	341		
EA	120 Temple Sutton	P	N	90	90	90	270	111	86	103	87	387	657	686		
EA	150 Hamstel	J		150	150	150	450	150	150	148	147	595	1045	1045		
EA	60 Sacred Heart	P	N	60	60	60	180	60	60	59	59	238	418	388		
EA	150 Thorpe	J		120	120	120	360	150	147	131	147	575	935	962		
LE	90 Blenheim	P	N	60	60	90	210	80	80	79	89	328	538	571		
LE	120 Darlinghurst	P	N	90	90	90	270	90	82	90	105	367	637	655		
LE	120 Chalkwell Hall	J		120	120	120	360	120	120	119	120	479	839	846		
LE	60 Fairways (ex obs & slu)	P		60	60	60	180	60	57	60	60	237	417	418		
LE	90 Leigh North Street	J		90	90	90	270	90	89	90	90	359	629	638		
LE	60 Our Lady of Lourdes	P		60	60	60	180	60	58	59	60	237	417	416		
LE	120 West Leigh	J		120	120	120	360	128	126	127	128	509	869	870		
NW	60 Eastwood	P	N	60	60	50	170	52	48	59	55	214	384	385		
NW	60 Prince Avenue	P	N	60	46	40	146	50	56	52	53	211	357	358		
NW	60 Edwards Hall	P		42	40	30	112	40	57	49	60	206	318	336		
NW	60 Heycroft	P		60	60	50	170	50	55	60	60	225	395	395		
SH	60 Friars	P	N	55	60	60	175	60	59	59	61	239	414	418		
SH	60 Richmond	P	N	50	60	60	170	60	59	60	60	239	409	419		
SH	60 Bournes Green	J		60	60	60	180	66	67	67	66	266	446	446		
SH	30 Hinguar	P		30	30	30	90	30	31	30	30	121	211	219		
SH	30 St George's	P		30	30	30	90	30	30	30	30	120	210	210		
SH	90 Thorpedene	J		48	80	90	218	73	60	84	71	288	506	540		
WE	35 Barons Court	I	N	35	35	35	105	35	35	35	35	140	245	245		
WE	90 Milton Hall	P	N	79	90	90	259	90	86	88	88	352	611	650		
WE	60 Westborough	P	N	60	60	60	180	60	53	60	60	233	413	436		
WE	90 Earls Hall	P		90	90	90	270	90	90	90	90	360	630	632		
WE	60 St Helen's	P		50	60	60	170	60	60	54	59	233	403	384		
WE	120 St Mary's	P		60	90	72	222	80	88	97	103	368	590	620		
<b>2315</b>				<b>2,020</b>	<b>2,094</b>	<b>2,055</b>		<b>2,135</b>	<b>2,120</b>	<b>2,158</b>	<b>2,205</b>		<b>14,787</b>	15,101		
							<b>6,169</b>								<b>8,618</b>	
Cluster Totals																
<b>2020 EA</b>				<b>551</b>	<b>543</b>	<b>518</b>	<b>1612</b>	<b>581</b>	<b>574</b>	<b>560</b>	<b>572</b>	<b>2287</b>	<b>3899</b>	<b>3994</b>		
<b>2020 LE</b>				<b>600</b>	<b>600</b>	<b>630</b>	<b>1830</b>	<b>628</b>	<b>612</b>	<b>624</b>	<b>652</b>	<b>2516</b>	<b>4346</b>	<b>4414</b>		
<b>2020 NW</b>				<b>222</b>	<b>206</b>	<b>170</b>	<b>598</b>	<b>192</b>	<b>216</b>	<b>220</b>	<b>228</b>	<b>856</b>	<b>1454</b>	<b>1474</b>		
<b>2020 SH</b>				<b>273</b>	<b>320</b>	<b>330</b>	<b>923</b>	<b>319</b>	<b>306</b>	<b>330</b>	<b>318</b>	<b>1273</b>	<b>2196</b>	<b>2252</b>		
<b>2020 WE</b>				<b>374</b>	<b>425</b>	<b>407</b>	<b>1206</b>	<b>415</b>	<b>412</b>	<b>424</b>	<b>435</b>	<b>1686</b>	<b>2892</b>	<b>2967</b>		
							<b>6169</b>								<b>14787</b>	<b>15101</b>

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